

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

Department of the Treasury Internal Revenue Service

For calendar year 2021, or tax year beginning 03-01-2021, and ending 02-28-2022

Name of foundation ALPHAWOOD FOUNDATION		<b>A Employer identification number</b> 36-3805338
Number and street (or P.O. box number if mail is not delivered to street address) 2401 N HALSTED ST STE 210	Room/suite	<b>B Telephone number (see instructions)</b> (773) 477-8984
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60614		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 96,386,448</b>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions.)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments				
<b>4</b>	Dividends and interest from securities	2,977,349	3,108,625		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	11,950,544			
<b>b</b>	Gross sales price for all assets on line 6a 17,500,000				
<b>7</b>	Capital gain net income (from Part IV, line 2)		11,950,544		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	328,162	689,557		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	15,256,055	15,748,726		
<b>13</b>	Compensation of officers, directors, trustees, etc.	337,363	0		337,363
<b>14</b>	Other employee salaries and wages	190,418	0		188,260
<b>15</b>	Pension plans, employee benefits	52,102	0		52,102
<b>16a</b>	Legal fees (attach schedule)	104,247	0		24,744
<b>b</b>	Accounting fees (attach schedule)	73,000	0		73,000
<b>c</b>	Other professional fees (attach schedule)				
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	132,091	10,503		39,099
<b>19</b>	Depreciation (attach schedule) and depletion	1,369	0		
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings	1,498	0		1,498
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	3,065,806	82,848		2,870,190
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	3,957,894	93,351		3,586,256
<b>25</b>	Contributions, gifts, grants paid	13,015,506			13,545,506
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	16,973,400	93,351		17,131,762
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-1,717,345			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		15,655,375		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	9,646,720	13,707,035	13,707,035
	<b>3</b> Accounts receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____	170		
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .		321,947	321,947
	<b>9</b> Prepaid expenses and deferred charges . . . . .	24,778	143,494	143,494
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	8,157,377	6,009,768	6,009,768
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	70,558,155	60,533,769	60,533,769
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	6,854,945	4,984,075	4,984,075	
<b>14</b> Land, buildings, and equipment: basis ▶ _____ <u>53,151</u>				
Less: accumulated depreciation (attach schedule) ▶ _____ <u>53,151</u>	1,369	0	0	
<b>15</b> Other assets (describe ▶ _____)	10,797,599	10,686,360	10,686,360	
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	106,041,113	96,386,448	96,386,448	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	81,666	359,394	
	<b>18</b> Grants payable . . . . .	1,030,000	530,000	
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	524,805	459,350	
	<b>23 Total liabilities</b> (add lines 17 through 22). . . . .	1,636,471	1,348,744	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	104,404,642	95,037,704	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	104,404,642	95,037,704		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	106,041,113	96,386,448		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	104,404,642
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-1,717,345
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	102,687,297
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	7,649,593
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	95,037,704

**Part IV Capital Gains and Losses for Tax on Investment Income**

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
<b>1 a</b> VANGUARD		2013-09-20	2021-09-14
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 17,500,000		5,549,456	11,950,544
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b>
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>a</b>			11,950,544
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Capital gain net income or (net capital loss)	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">                     { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }                 </div>	<b>2</b> 11,950,544
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	<div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 10px;">                     }                 </div>	<b>3</b>

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter [ ] Bracket for line 1a "N/A" on line 1.
1a Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)
All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations enter 4% (0.04) of Part I, line 12, col. (b)
b Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
2 Add lines 1 and 2.
3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)
4 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-
5 Credits/Payments:
6 a 2021 estimated tax payments and 2020 overpayment credited to 2021
b Exempt foreign organizations—tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [x] if Form 2220 is attached.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax Refunded

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the taxable year beginning in 2021?
10 Did any persons become substantial contributors during the tax year?

Part VI-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ALPHAWOODFOUNDATION.ORG
14 The books are in care of JOAN BARRY Telephone no. (773) 975-5722 Located at 2401 N HALSTED ST STE 210 CHICAGO IL 60614 ZIP+4
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6); did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Organizations relying on a current notice regarding disaster assistance check here.
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2021, did the foundation have any undistributed income (lines 6d and 6e, Part XII) for tax year(s) beginning before 2021? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2021.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to:		<b>Yes</b>	<b>No</b>
<b>(1)</b>	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<b>5a(1)</b>		<b>No</b>
<b>(2)</b>	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<b>5a(2)</b>		<b>No</b>
<b>(3)</b>	Provide a grant to an individual for travel, study, or other similar purposes?	<b>5a(3)</b>		<b>No</b>
<b>(4)</b>	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<b>5a(4)</b>		<b>No</b>
<b>(5)</b>	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<b>5a(5)</b>		<b>No</b>
<b>b</b>	If any answer is "Yes" to 5a(1)-(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	<b>5b</b>		
<b>c</b>	Organizations relying on a current notice regarding disaster assistance check here			
<b>d</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945-5(d).</i>	<b>5d</b>		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<b>6a</b>		<b>No</b>
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	<b>6b</b>		<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<b>7a</b>		<b>No</b>
<b>b</b>	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?	<b>7b</b>		
<b>8</b>	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<b>8</b>		<b>No</b>

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRED EYCHANER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	PRESIDENT/TREASURER/DIRECTOR 1.00	0	0	0
DON HILLIKER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	SECRETARY / DIRECTOR 1.00	0	0	0
BARBARA RICHARDSON 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0	0	0
TOM YODER 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0	0	0
MARK ISHAUG 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0	0	0
JOAN BARRY 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	ASSISTANT TREASURER 1.00	0	0	0
JAMES MCDONOUGH 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	EXE. DIRECTOR/GENERAL COUNSEL 40.00	262,352	10,754	8,172
CHIRAG BADLANI 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	EXECUTIVE DIRECTOR 40.00	75,011	0	4,122

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRAD WHITE 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	ASSOCIATE DIRECTOR 40.00	112,741	0	8,807
MELISSA TERRELL 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	OFFICE MANAGER 40.00	75,274	2,729	8,058
KRISTIN HETTICH 2401 N HALSTED ST STE 210 CHICAGO, IL 60614	PROGRAM OFFICER 40.00	72,474	0	5,431
<b>Total</b> number of other employees paid over \$50,000.				0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEWSWEB LLC 2401 N HALSTED ST STE 210 CHICAGO,IL 60614	SUPPORT SERVICES	568,752
JWSC LLC 212 S MARION ST STE 10 OAK PARK,IL 60302	CONSULTING/ART INSTALLATION	154,516
SAMIR BITAR 424 S BROADWAY AVE 1006 LOS ANGELES,CA 90013	CONSULTING/MARKETING	139,247
ENNIS O'BRIEN LLC 141 WOOSTER STREET - 8A NEW YORK,NY 10012	CONSULTING/MARKETING	130,000
MASTERPIECE INTERNATIONAL LTD 39 BROADWAY RM 1410 NEW YORK,NY 10006	ART TRANSPORTATION	74,282

**Total** number of others receiving over \$50,000 for professional services. . . . .

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<p><b>1</b> ALPHAWOOD EXHIBITIONS LLC: THE FOUNDATION FORMED A LIMITED LIABILITY COMPANY NAMED ALPHAWOOD EXHIBITIONS LLC ON MARCH 22, 2016. ALPHAWOOD EXHIBITIONS LLC WAS FORMED TO ORGANIZE AND PRESENT CULTURAL AND ART EXHIBITIONS AND TO ENGAGE IN ANY OTHER LAWFUL BUSINESS OR ACTIVITY THAT IS NECESSARY OR CONVENIENT TO THE BUSINESS AND PURPOSE OF THE FOUNDATION. ALPHAWOOD EXHIBITIONS LLC IS CONSIDERED A DISREGARDED ENTITY.</p>	2,925,626
<p><b>2</b></p>	
<p><b>3</b></p>	
<p><b>4</b></p>	

**Part VIII- Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<p><b>1</b> THE FOUNDATION HAS AGREED TO MAKE A SERIES OF LOW-INTEREST LOANS TO UTP, LLC. THESE LOANS ARE MADE TO FUND UTP, LLC'S CONSTRUCTION COSTS THAT EXCEED THE THEN-CURRENT FUNDRAISING FOR THE RESTORATION AND PRESERVATION OF THE UNITY TEMPLE AND UNITY HOUSE LOCATED IN OAK PARK, ILLINOIS. THE MATURITY DATE OF THE LOAN WAS DECEMBER 31ST, 2021.</p>	94,715
<p><b>2</b></p>	
<p>All other program-related investments. See instructions.</p> <p><b>3</b></p>	
<p><b>Total.</b> Add lines 1 through 3</p>	94,715



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	73,620,491
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	18,571,957
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	6,139,874
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	98,332,322
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	98,332,322
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	1,474,985
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3.	<b>5</b>	96,857,337
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	4,842,867

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	4,842,867
<b>2a</b>	Tax on investment income for 2021 from Part V, line 5. . . . .	<b>2a</b>	217,610
<b>b</b>	Income tax for 2021. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	217,610
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	4,625,257
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	4,625,257
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	4,625,257

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4.	<b>4</b>	

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
<b>1</b> Distributable amount for 2021 from Part X, line 7				4,625,257
<b>2</b> Undistributed income, if any, as of the end of 2021:				
<b>a</b> Enter amount for 2020 only. . . . .			0	
<b>b</b> Total for prior years: 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2021:				
<b>a</b> From 2016. . . . .				18,120,275
<b>b</b> From 2017. . . . .				15,812,901
<b>c</b> From 2018. . . . .				13,768,184
<b>d</b> From 2019. . . . .				5,756,182
<b>e</b> From 2020. . . . .				5,662,916
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	59,120,458			
<b>4</b> Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ <u>17,226,477</u>				
<b>a</b> Applied to 2020, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2021 distributable amount				4,625,257
<b>e</b> Remaining amount distributed out of corpus	12,601,220			
<b>5</b> Excess distributions carryover applied to 2021. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	71,721,678			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2016 not applied on line 5 or line 7 (see instructions)	18,120,275			
<b>9</b> <b>Excess distributions carryover to 2022.</b> Subtract lines 7 and 8 from line 6a	53,601,403			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2017	15,812,901			
<b>b</b> Excess from 2018	13,768,184			
<b>c</b> Excess from 2019. . . . .	5,756,182			
<b>d</b> Excess from 2020	5,662,916			
<b>e</b> Excess from 2021	12,601,220			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling					
<b>b.</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a)</b> 2021	<b>(b)</b> 2020	<b>(c)</b> 2019	<b>(d)</b> 2018	
<b>b</b> 85% (0.85) of line 2a					
<b>c</b> Qualifying distributions from Part XI, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part IX, line 6 for each year listed . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
 FRED EYCHANER

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ALPHAWOOD FOUNDATION  
 2401 N HALSTED ST STE 210  
 CHICAGO, IL 60614  
 (773) 477-8984

**b** The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 17

**c** Any submission deadlines:

SEE STATEMENT 17

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT 17

**Part 3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> A RED ORCHID THEATRE 1531 N WELLS ST CHICAGO, IL 60610		PC	GENERAL OPERATIONS	15,000
A SAFE PLACE 2710 17TH ST ZION, IL 60099		PC	GENERAL OPERATIONS	15,000
ABOUT FACE THEATRE 5252 N BROADWAY ST CHICAGO, IL 60640		PC	GENERAL OPERATIONS	20,000
AFFINITY COMMUNITY SERVICES 2850 S WABASH AVE CHICAGO, IL 60616		PC	GENERAL OPERATIONS	30,000
AIA CHICAGO FOUNDATION 35 E UPPER WACKER DR CHICAGO, IL 60601		PC	SUPPORT FOR AIA GUIDE TO CHICAGO ARCHITECTURE	20,000
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET CHICAGO, IL 60606		PC	SUPPORT FOR GETTING TO ZERO	23,149
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET CHICAGO, IL 60606		PC	GENERAL OPERATIONS	250,000
ALBANY PARK THEATER PROJECT PO BOX 25072 CHICAGO, IL 60625		PC	GENERAL OPERATIONS	25,000
APNA GHAR 4350 N BROADWAY ST CHICAGO, IL 60613		PC	GENERAL OPERATIONS	15,000
ARAB AMERICAN FAMILY SERVICES 7000 W 111TH STREET WORTH, IL 60482		PC	GENERAL OPERATIONS	15,000
ARTS & BUSINESS COUNCIL OF CHICAGO 4725 N ROCKWELL CHICAGO, IL 60625		PC	GENERAL OPERATIONS	10,000
ASCEND JUSTICE 555 W HARRISON ST CHICAGO, IL 60607		PC	GENERAL OPERATIONS	15,000
ASIAN AMERICANS ADVANCING JUSTICE 4718 N BROADWAY AVE CHICAGO, IL 60640		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000
ASIAN IMPROV ARTS MIDWEST 4427 N CLARK ST CHICAGO, IL 60640		PC	GENERAL OPERATIONS	15,000
AUDITORIUM THEATRE OF ROOSEVELT UNIVERSITY INC 50 E IDA B WELLS DR CHICAGO, IL 60605		PC	SUPPORT FOR CLOUD GATE DANCE THEATRE OF TAIWAN	6,500
BARACK OBAMA FOUNDATION 5235 S HARPER CT CHICAGO, IL 60615		PC	SUPPORT FOR CONSTRUCTION OF THE OBAMA PRESIDENTIAL CENTER IN CHICAGO, IL	7,500,000
BENTON INSTITUTE FOR BROADBAND & SOCIETY 727 CHICAGO AVE EVANSTON, IL 60202		PC	SUPPORT FOR BROADBAND INTERNET AVAILABILITY IN COOK COUNTY AND STATEWIDE	75,000
BENTON INSTITUTE FOR BROADBAND & SOCIETY 727 CHICAGO AVE EVANSTON, IL 60202		PC	IN HONOR OF THE 40TH ANNIVERSARY.	50,000
BETWEEN FRIENDS PO BOX 608548 CHICAGO, IL 60660		PC	GENERAL OPERATIONS	15,000
BEYOND LEGAL AID 17 N STATE ST CHICAGO, IL 60602		PC	GENERAL OPERATIONS	70,000
BLAIR THOMAS & COMPANY 410 S MICHIGAN AVE CHICAGO, IL 60605		PC	GENERAL OPERATIONS	15,000
BRANDEIS UNIVERSITY 415 SOUTH STREET MS 116 WALTHAM, MA 024532728		PC	RESEARCH AND CONSERVATION AT LACANJ TZELTAL, MEXICO	62,500
BRAVE SPACE ALLIANCE 1515 E 52ND PL CHICAGO, IL 60615		PC	GENERAL OPERATIONS	20,000
BRAVE SPACE ALLIANCE 1515 E 52ND PL CHICAGO, IL 60615		PC	GENERAL OPERATIONS	20,000
CABRINI GREEN LEGAL AID 6 S CLARK ST CHICAGO, IL 60603		PC	CLAIM PROGRAM SUPPORT	30,000
CENTER FOR ADVANCING DOMESTIC PEACE INC 813 S WESTERN AVENUE CHICAGO, IL 60612		PC	GENERAL OPERATIONS	15,000
CENTER FOR TAX AND BUDGET ACCOUNTABILITY 70 E LAKE ST CHICAGO, IL 60601		PC	GENERAL OPERATIONS	50,000
CENTER ON HALSTED 3656 N HALSTED ST CHICAGO, IL 60613		PC	GENERAL OPERATIONS	140,000
CHICAGO ALLIANCE AGAINST SEXUAL EXPLOITATION 307 N MICHIGAN AVE CHICAGO, IL 60601		PC	GENERAL OPERATIONS	30,000
CHICAGO BLACK GAY MEN'S CAUCUS 180 N MICHIGAN AVE CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000
CHICAGO DANCE CRASH 2530 W ARGYLE ST CHICAGO, IL 60625		PC	GENERAL OPERATIONS	15,000
CHICAGO FOUNDATION FOR WOMEN 140 S DEARBORN ST CHICAGO, IL 60601		PC	SUPPORT FOR DOMESTIC VIOLENCE LEADERS PRESERVATION COLLABORATIVE	15,000
CHICAGO LAWYERS' COMMITTEE FOR CIVIL RIGHTS 100 N LASALLE ST CHICAGO, IL 60602		PC	GENERAL OPERATIONS	75,000
CHICAGO PUBLIC ART GROUP 3314 S MORGAN ST CHICAGO, IL 60608		PC	GENERAL OPERATIONS	25,000
CHICAGO SINFONETTA 70 E LAKE ST CHICAGO, IL 60601		PC	GENERAL OPERATIONS	30,000
CHICAGO WEST COMMUNITY MUSIC CENTER 100 N CENTRAL PARK AVE CHICAGO, IL 60624		PC	GENERAL OPERATIONS	15,000
CHICAGO WOMEN IN TRADES 2444 W 16TH ST CHICAGO, IL 60608		PC	GENERAL OPERATIONS	40,000
CHICAGO WORKERS COLLABORATIVE 1914 S ASHLAND AVENUE CHICAGO, IL 60608		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000
CHICAGO SQUARE THEATRE COMPANY 1016 N DEARBORN CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000
CONNECTIONS FOR ABUSED WOMEN AND THEIR CHILDREN 1116 N KEDZIE AVE CHICAGO, IL 60651		PC	GENERAL OPERATIONS	20,000
DANCE CENTER OF COLUMBIA 1306 S MICHIGAN AVE CHICAGO, IL 60605		PC	GENERAL OPERATIONS	20,000
DANCEUSA 1029 VERMONT AVENUE NW WASHINGTON, DC 20005		PC	GENERAL OPERATIONS IN HONOR OF GREG CAMERONS SERVICE ON NATIONAL BOARD	5,000
DEEPLY ROOTED DANCE THEATER 17 N STATE STREET CHICAGO, IL 60602		PC	GENERAL OPERATIONS	20,000
DISMANTLE PRESERVATION 1066 N VAN DERBURG ST GARY, IN 46403		PC	SUPPORT FOR DISMANTLE PRESERVATION CONFERENCE	2,500
DOCOMO.US PO BOX 230977 NEW YORK, NY 10023		PC	GENERAL OPERATIONS	25,000
ENRICH CHICAGO PO BOX 8135 CHICAGO, IL 60608		PC	GENERAL OPERATIONS	25,000
ENRICH CHICAGO PO BOX 8135 CHICAGO, IL 60608		PC	GENERAL OPERATIONS	25,000
EQUACITY ILLINOIS 73 W MONROE ST CHICAGO, IL 60603		PC	GENERAL OPERATIONS FOR ADVOCACY	35,000
ETA CREATIVE ARTS FOUNDATION 7558 S SOUTH CHICAGO AVENUE CHICAGO, IL 60619		PC	GENERAL OPERATIONS	20,000
FACETS MULTI-MEDIA INC 1517 W FULLERTON AVE CHICAGO, IL 60614		PC	SUPPORT FOR ARTS EDUCATION PROGRAMMING	10,000
FAMILY RESCUE 8811 S STONY ISLAND AVE CHICAGO, IL 60617		PC	GENERAL OPERATIONS	15,000
FAMILY SHELTER SERVICE OF METROPOLITAN FAMILY SERVICES ONE NORTH DEARBORN CHICAGO, IL 60602		PC	GENERAL OPERATIONS	10,000
FIFTH HOUSE ENSEMBLE 332 S MICHIGAN AVE CHICAGO, IL 60604		PC	GENERAL OPERATIONS	15,000
FIRST DEFENSE LEGAL AID 601 S CALIFORNIA AVE CHICAGO, IL 60612		PC	GENERAL OPERATIONS	25,000
FIRST DEFENSE LEGAL AID 601 S CALIFORNIA AVE CHICAGO, IL 60612		PC	GENERAL OPERATIONS	25,000
FORWARD MOMENTUM CHICAGO 1530 SOUTH STATE STREET CHICAGO, IL 60605		PC	GENERAL OPERATIONS	20,000
FOUR FREEDOMS PARK CONSERVANCY PO BOX 5475 NEW YORK, NY 10185		PC	GENERAL OPERATIONS	50,000
FRIENDS OF THE CHICAGO GAY AND LESBIAN HALL OF FAME 4943 N ST LOUIS AVE CHICAGO, IL 60625		PC	NATURE RESERVE, BELIZE	5,000
FRIENDS OF THE PARKS 17 N STATE STREET CHICAGO, IL 60602		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000
GERBER HART LIBRARY AND ARCHIVES 6500 N CLARK ST CHICAGO, IL 60626		PC	GENERAL OPERATIONS	35,000
GERBER HART LIBRARY AND ARCHIVES 6500 N CLARK ST CHICAGO, IL 60626		PC	GENERAL OPERATIONS	35,000
GIFT THEATRE 4802 N MILWAUKEE AVENUE CHICAGO, IL 60630		PC	GENERAL OPERATIONS	10,000
GILLOURY INSTITUTE DBA SILK ROAD RISING 150 N MICHIGAN AVE CHICAGO, IL 60601		PC	GENERAL OPERATIONS	30,000
GLESSNER HOUSE MUSEUM 1800 S PRAIRIE AVENUE CHICAGO, IL 60616		PC	GENERAL OPERATIONS	50,000
GUS GIORDANO'S JAZZ DANCE CHICAGO 1754 N CLARK ST CHICAGO, IL 60614		PC	GENERAL OPERATIONS	15,000
HAVEN HOUSE INC 834 CHICAGO ST HAMMOND, IN 46327		PC	GENERAL OPERATIONS	10,000
HOWARD BROWN HEALTH CENTER 4025 N SHERIDAN ROAD CHICAGO, IL 60613		PC	GENERAL OPERATIONS	75,000
ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S WABASH AVE CHICAGO, IL 60604		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	45,000
ILLINOIS INSTITUTE OF TECHNOLOGY COLLEGE OF ARCHITECTURE 10 WEST 35TH STREET SUITE 1700 CHICAGO, IL 60616		PC	SUPPORT FOR AMERICA'S PRIZE FOR EMERGING ARCHITECTURE	40,000
ILLINOIS INSTITUTE OF TECHNOLOGY COLLEGE OF ARCHITECTURE 10 WEST 35TH STREET SUITE 1700 CHICAGO, IL 60616		PC	SUPPORT FOR PUBLISHING EFFORTS OF MICHELANGELO SABATINO	30,000
IMMIGRATION EQUALITY 594 DEAN STREET BROOKLYN, NY 11238		PC	GENERAL OPERATIONS FOR ADVOCACY	50,000
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER 700 HOWE ROAD CHESTERTON, IN 46304		PC	GENERAL OPERATIONS	40,000
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER 700 HOWE ROAD CHESTERTON, IN 46304		PC	GENERAL OPERATIONS	40,000
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD STREET CHICAGO, IL 60629		PC	GENERAL OPERATIONS	30,000
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD STREET CHICAGO, IL 60629		PC	GENERAL OPERATIONS	30,000
INTUIT THE CENTER FOR INTUITIVE AND OUTSIDER ARTS 756 N MILWAUKEE AVENUE CHICAGO, IL 60642		PC	GENERAL OPERATIONS	25,000
INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE CHICAGO, IL 60637		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	125,000
JAPANESE AMERICAN SERVICE COMMITTEE 4427 N CLARK ST CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000
JAPANESE AMERICAN SERVICE COMMITTEE 4427 N CLARK ST CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000
JAZZ INSTITUTE OF CHICAGO 410 S MICHIGAN AVENUE CHICAGO, IL 60605		PC	GENERAL OPERATIONS	15,000
JOFFREY BALLET 10 E RANDOLPH CHICAGO, IL 60601		PC	MATCHING GIFT TO SUPPORT ARTS ADVOCACY	6,500
JOFFREY BALLET 10 E RANDOLPH CHICAGO, IL 60601		PC	GENERAL OPERATIONS	250,000
KAN-WIN 1440 RENAISSANCE DR PARK RIDGE, IL 60068		PC	GENERAL OPERATIONS	15,000
KENWOOD-OAKLAND COMMUNITY ORGANIZATION (KOCO) 4242 S COTTAGE GROVE AVE CHICAGO, IL 60653		PC	GENERAL OPERATIONS	30,000
LAKESIDE PRIDE MUSIC ENSEMBLES 3656 N HALSTED STREET CHICAGO, IL 60613		PC	SUPPORT FOR "SWEET HOME CHICAGO" CONFERENCE CONCERT ON MAY 29, 2022	8,000
LAKESIDE PRIDE MUSIC ENSEMBLES 3656 N HALSTED STREET CHICAGO, IL 60613		PC	GENERAL OPERATIONS	5,000
LAMBDA LEGAL DEFENSE AND EDUCATION FUND - MIDWEST REGION 65 E WACKER PLACE CHICAGO, IL 60601		PC	SUPPORT FOR MIDWEST REGIONAL OFFICE	75,000
LANDMARKS ILLINOIS 30 N MICHIGAN AVENUE CHICAGO, IL 60602		PC	IN SUPPORT OF 50TH ANNIVERSARY	50,000
LANDMARKS ILLINOIS 30 N MICHIGAN AVENUE CHICAGO, IL 60602		PC	GENERAL OPERATIONS	90,000
LANDMARKS ILLINOIS 30 N MICHIGAN AVENUE CHICAGO, IL 60602		PC	IN HONOR OF MARIAH DIGRINO AND ELEANOR GORSKI	50,000
LATIN ASSOCIATED COMMUNITY HOUSINGS ASSOCIATION 3541 W NORTH AVE CHICAGO, IL 60647		PC	GENERAL OPERATIONS	20,000
LATINOS PROGRESANDO 3047 W CERMAK CHICAGO, IL 60623		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	25,000
LAWYERS FOR THE CREATIVE ARTS 161 N CLARK ST CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000
LEGAL AID CHICAGO 120 S LASALLE CHICAGO, IL 60603		PC	GENERAL OPERATIONS	150,000
LEGAL AID CHICAGO 120 S LASALLE CHICAGO, IL 60603		PC	GENERAL OPERATIONS	150,000
LIFE SPAN 70 E LAKE STREET CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000
LITTLE VILLAGE ENVIRONMENTAL JUSTICE ORGANIZATION 2445 S SPAULDING AVE CHICAGO, IL 60623		PC	GENERAL OPERATIONS	25,000
LIVE FREE CHICAGO 4445 S KING DR CHICAGO, IL 60653		PC	GENERAL OPERATIONS	15,000
MARIACHI HERITAGE FOUNDATION 1852 W 19TH ST CHICAGO, IL 60608		PC	GENERAL OPERATIONS	20,000
MAYWOOD FINE ARTS ASSOCIATION 25 N 5TH AVENUE MAYWOOD, IL 60153		PC	GENERAL OPERATIONS	25,000
MUSEUM OF CONTEMPORARY ART 220 E CHICAGO AVENUE CHICAGO, IL 60611		PC	GENERAL OPERATIONS FOR MCA STAGE	20,000
NATIONAL CAHODIAN HERITAGE MUSEUM & KILLING FIELDS MEMORIAL 2831 W LAWRENCE AVE CHICAGO, IL 60625		PC	GENERAL OPERATIONS	40,000
NATIONAL IMMIGRANT JUSTICE CENTER 224 S MICHIGAN AVE CHICAGO, IL 60604		PC	GENERAL OPERATIONS FOR ADVOCACY	120,000
NATIONAL MUSEUM OF MEXICAN ARTS 1852 WEST 19TH STREET CHICAGO, IL 60608		PC	GENERAL OPERATIONS	30,000
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE POST OFFICE BOX 1277 NEW YORK, NY 10113		PC	GENERAL OPERATIONS	25,000
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE POST OFFICE BOX 1277 NEW YORK, NY 10113		PC	GENERAL OPERATIONS	25,000
NEAR SOUTH PLANNING BOARD 2600 S MICHIGAN AVE CHICAGO, IL 60616		PC	SUPPORT FOR PRINTERS ROW LIT FEST	20,000
OPEN CENTER FOR THE ARTS 2214 S SACRAMENTO AVE CHICAGO, IL 60623		PC	GENERAL OPERATIONS	15,000
PEOPLE'S MUSIC SCHOOL 931 WEST EASTWOOD CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000
PLANNED PARENTHOOD OF ILLINOIS 18 S MICHIGAN CHICAGO, IL 60603		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	150,000
PRESERVATION CHICAGO 205 W MONROE ST CHICAGO, IL 60606		PC	GENERAL OPERATIONS	50,000
PRIDE FILMS AND PLAYS PRIDE ARTS CENTER CHICAGO, IL 60613		PC	GENERAL OPERATIONS	10,000
PUBLIC HEALTH INSTITUTE OF METROPOLITAN CHICAGO 180 N MICHIGAN AVE CHICAGO, IL 60601		PC	SUPPORT FOR THE ILLINOIS SAFE SCHOOLS ALLIANCE PROGRAM	20,000
PUERTO RICAN ARTS ALLIANCE 3000 N ELBRIDGE AVE CHICAGO, IL 60618		PC	GENERAL OPERATIONS	20,000
RED CLAY DANCE COMPANY 808 E 63RD ST CHICAGO, IL 60637		PC	GENERAL OPERATIONS	12,000
RIVENDELL THEATRE ENSEMBLE 5775 N RIDGE AVENUE CHICAGO, IL 60660		PC	GENERAL OPERATIONS	7,500
SERVICES & ADVOCACY FOR GAY LESBIAN BISEXUAL & TRANSGENDER ELDERLY INC 305 SEVENTH AVENUE NEW YORK, NY 10001		PC	GENERAL OPERATIONS	40,000
SERVICES & ADVOCACY FOR GAY LESBIAN BISEXUAL & TRANSGENDER ELDERLY INC 305 SEVENTH AVENUE NEW YORK, NY 10001		PC	GENERAL OPERATIONS	40,000
SINAI HEALTH SYSTEM 1500 S FAIRFIELD AVE CHICAGO, IL 60608		PC	SUPPORT FOR HIV/AIDS PROGRAM	30,000
SKYART 3026 E 91ST STREET CHICAGO, IL 60617		PC	GENERAL OPERATIONS	20,000
SOUTH SIDE COMMUNITY ART CENTER 3831 S MICHIGAN AVENUE CHICAGO, IL 60653		PC	GENERAL OPERATIONS	40,000
SOUTH SUBURBAN FAMILY SHELTER 18137-39 S HARWOOD AVE HOMERWOOD, IL 60430		PC	GENERAL OPERATIONS	15,000
SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) 3 S NEWSTEAD AVENUE CHICAGO, IL 6063108		PC	GENERAL OPERATIONS	30,000
SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) 3 S NEWSTEAD AVENUE SAINT LOUIS, MO 63108		PC	GENERAL OPERATIONS	30,000
SWEET WATER FOUNDATION 5749 S PERRY AVENUE CHICAGO, IL 60621		PC	GENERAL OPERATIONS	25,000
SWEET WATER FOUNDATION 5749 S PERRY AVENUE CHICAGO, IL 60621		PC	GENERAL OPERATIONS	25,000
TEATRO VISTA 2936 N SOUTHPORT AVE CHICAGO, IL 60657		PC	GENERAL OPERATIONS	10,000
TEST POSITIVE AWARE NETWORK 5537 N BROADWAY AVE CHICAGO, IL 60640		PC	GENERAL OPERATIONS	100,000
THE COLLEGE OF WOOSTER 1101 N BEVER STREET WOOSTER, OH 44691		PC	SUPPORT FOR PROYEKTO ARQUEOLOGICO WAKA, EL PER-WAKA, GUATEMALA	62,500
THE NETWORK ADVOCATING AGAINST DOMESTIC VIOLENCE 1 E WACKER DR CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 102 MEYERSON HALL PHILADELPHIA, PA 19104		PC	SUPPORT FOR FELLOWSHIP IN QUEER ART HISTORY	186,857
UNITED AFRICAN ORGANIZATION 4910 S MARTIN LUTHER KING DRIVE CHICAGO, IL 60615		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	25,000
UNITED WAY OF NORTHWEST IOWA 951 EASTPORT CENTRE DRIVE VALPARAISO, IN 46383		PC	GENERAL OPERATIONS	50,000
UNITED WAY OF NORTHWEST IOWA 951 EASTPORT CENTRE DRIVE VALPARAISO, IN 46383		PC	GENERAL OPERATIONS	50,000
UNITY TEMPLE RESTORATION FOUNDATION 875 LAKE STREET OAK PARK, IL 60301		PC	GENERAL OPERATIONS	75,000
UNIVERSITY OF CHICAGO CENTER OF THE ART OF EAST ASIA 5235 S HARPER COURT CHICAGO, IL 60615		PC	SUPPORT FOR THE CENTER OF THE ART OF EAST ASIA	300,000
UNIVERSITY OF CHICAGO INSTITUTE OF POLITICS 5707 S WOODLAWN AVENUE CHICAGO, IL 60637		PC	SUPPORT FOR UNDERGRADUATE INTERNSHIP PROGRAM	300,000
UNIVERSITY OF ILLINOIS FOUNDATION 1305 W GREEN STREET URBANA, IL 61801		PC	SUPPORT FOR AMERICAN FRAMING AT LA BIENNALE DI VENEZIA 2022	50,000
UNIVERSITY OF NEW MEXICO FOUNDATION TWO WOODWARD CTR ALBUQUERQUE, NM 87102		PC	SUPPORT FOR BLADEN PALEOINDIAN AND ARCHAIC ARCHAEOLOGICAL PROJECT/BPAAP, BLADEN NATURE RESERVE, BELIZE	60,000
VICTORY GARDENS THEATER 2433 N LINCOLN AVENUE CHICAGO, IL 60614		PC	GENERAL OPERATIONS	15,000
VISCERAL DANCE CHICAGO 2820 N ELSTON AVENUE CHICAGO, IL 60618		PC	GENERAL OPERATIONS	50,000
VISCERAL DANCE CHICAGO 2820 N ELSTON AVENUE CHICAGO, IL 60618		PC	SUPPORT FOR NON-PROFIT, CHICAGO DANCE CENTER, SCHOLARSHIP PROGRAM, AND GENERAL OPERATIONS	100,000
VISUAL AIDS FOR THE ARTS 526 WEST 26TH STREET NEW YORK, NY 10001		PC	IN HONOR OF DR. DANIEL S. BERGER	2,500
WOMEN EMPLOYED 65 E WACKER PLACE CHICAGO, IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000
YOUTH OUTLOOK 1826 OLD NAPERVILLE ROAD NAPERVILLE, IL 60563		PC	GENERAL OPERATIONS	35,000
YOUTH OUTLOOK 1826 OLD NAPERVILLE ROAD NAPERVILLE, IL 60563		PC	GENERAL OPERATIONS	35,000
YWCA EVANSTON/NORTH SHORE 1215 CHURCH STREET EVANSTON, IL 60201		PC	GENERAL OPERATIONS	10,000
<b>Total</b>			<b>3a</b>	13,545,506
<b>b Approved for future payment</b> AFFINITY COMMUNITY SERVICES 2850 S WABASH AVE CHICAGO, IL 60616		PC	GENERAL OPERATIONS	30,000
NATIONAL PUBLIC HOUSING MUSEUM - JANE ADAMS HOM				





## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	73,000	0		73,000



**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

**TY 2021 IRS 990 e-File Render**

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & COMPUTERS	2000-01-01	53,151	51,782	SL	5.000000000000	1,369	0		

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Identifier	Return Reference	Explanation
STATEMENT 17	FORM 990-PF PART XV - SUPPLEMENTARY INFORMATION	<p>INQUIRIES THE ALPHAWOOD FOUNDATION DOES NOT ACCEPT UNSOLICITED GRANT APPLICATIONS. INTERESTED PARTIES ARE INVITED TO REVIEW THE FOLLOWING GUIDELINES THAT DESCRIBE OUR CURRENT AREAS OF INTEREST. IF YOU BELIEVE THAT YOUR ORGANIZATION OR MISSION MATCHES ONE OR MORE OF OUR GRANTMAKING PRIORITIES, YOU MAY PROVIDE YOUR INFORMATION TO US USING THE FORM AT THE BOTTOM OF THIS PAGE. WE REGRET THAT WE CANNOT UNDERTAKE TO RESPOND TO ALL SUCH INQUIRIES. TO BE ELIGIBLE TO RECEIVE A GRANT FROM ALPHAWOOD FOUNDATION, AN ORGANIZATION MUST BE A PUBLIC CHARITY EXEMPT FROM TAXATION UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE. IN ADDITION, ALPHAWOOD HAS A STRONG PREFERENCE FOR ORGANIZATIONS WHOSE PRINCIPAL OPERATIONS IN THE CHICAGO METROPOLITAN REGION OR NORTHWEST INDIANA. GUIDELINES ALPHAWOOD FOUNDATION'S FUNDING GENERALLY PROVIDES UNRESTRICTED, GENERAL OPERATING SUPPORT TO NON-PROFIT ORGANIZATIONS THAT OPERATE WITH A CLEAR MISSION AND DEMONSTRATE BOTH PROGRAMMATIC AND MANAGERIAL EFFECTIVENESS. ELIGIBLE ORGANIZATIONS MUST BE PUBLIC CHARITIES EXEMPT FROM TAXATION UNDER SECTION 501(C)3 OF THE INTERNAL REVENUE CODE. FUNDING IS FOCUSED IN THE FOLLOWING AREAS: ADVOCACY - ALPHAWOOD FOUNDATION FUNDS ORGANIZATIONS WHOSE PRIMARY MISSION PROMOTES SOCIAL CHANGE, AND WHOSE ADVOCACY ACTIVITIES ADVANCE RESPONSIVE AND ACCOUNTABLE POLICIES AND INSTITUTIONS. ARCHAEOLOGY - ALPHAWOOD FOUNDATION CHICAGO SUPPORTS ARCHAEOLOGY RESEARCH WITH A PRIMARY FOCUS ON MAYAN-BASED PROJECTS IN BELIZE AND GUATEMALA. PROPOSALS ARE ACCEPTED BY INVITATION ONLY. ARCHITECTURE AND PRESERVATION - ALPHAWOOD FOUNDATION FUNDS ORGANIZATIONS WHOSE PRIMARY MISSION HONORS, PROMOTES, AND SUSTAINS THE BUILT ENVIRONMENT. QUALIFYING HERITAGE PRESERVATION ORGANIZATIONS MUST PROMOTE THE PRESERVATION AND PROTECTION OF HISTORIC RESOURCES THROUGH ADVOCACY, EDUCATION, FUND RAISING, AND/OR STEWARDSHIP. QUALIFYING ORGANIZATIONS FOCUSING ON ARCHITECTURE MUST PROMOTE AN EQUITABLE, JUST, AND HUMANE SOCIETY THROUGH ONE OR MORE TECHNIQUES USING CONCEPTS RELATED TO PARTICIPATORY DESIGN, SOCIALLY ENGAGED DESIGN, AND SUSTAINABLE DESIGN. ARTS - ALPHAWOOD FOUNDATION FUNDS ORGANIZATIONS THAT OPERATE WITH A CLEAR MISSION AND DEMONSTRATE BOTH ARTISTIC AND MANAGERIAL EFFECTIVENESS. ARTS EDUCATION - ALPHAWOOD FOUNDATION FUNDS ORGANIZATIONS WHOSE PRIMARY MISSION IS DEDICATED TO ARTS EDUCATION FOR CHILDREN. FOUNDATION PRIORITIES INVOLVE: * ORGANIZATIONS WORKING ON ARTS-BASED LEARNING IN THE CHICAGO PUBLIC SCHOOLS * ORGANIZATIONS WORKING IN COMMUNITIES WHERE OPPORTUNITIES FOR ARTS EDUCATION ARE SCARCE * ORGANIZATIONS WHICH HAVE DEFINED NEW, CREATIVE AND ALTERNATIVE WAYS OF PROVIDING ARTS EDUCATION TO CHILDREN AND YOUTH. HIV/AIDS - ALPHAWOOD FOUNDATION FUNDS ORGANIZATIONS WHOSE PRIMARY MISSION PROMOTES, AND WORKS TOWARDS THE PREVENTION AND AWARENESS OF HIV/AIDS. GENERAL INTEREST - ALPHAWOOD FOUNDATION VALUES A VIBRANT, RESILIENT AND CREATIVE ARTS SECTOR; A SAFE, JUST AND EQUITABLE SOCIETY; AND HEALTHY AND SUSTAINABLE COMMUNITIES. OUR FUNDING SUPPORTS ORGANIZATIONS THAT FURTHER THESE VALUES. FUNDING LIMITATIONS - ALPHAWOOD FOUNDATION DOES NOT PROVIDE GRANTS TO INDIVIDUALS; SCHOLARSHIPS; FILM, TELEVISION OR RADIO PRODUCTION; UNDERWRITING OR TABLES FOR SPECIAL EVENTS; PROGRAMS; SPECIAL PROJECTS; RELIGIOUS OR FRATERNAL PURPOSES; OR POLITICAL CAMPAIGNS. PROPOSALS FROM ORGANIZATIONS NOT CURRENTLY FUNDED BY THE ALPHAWOOD FOUNDATION ARE ACCEPTED BY INVITATION ONLY. PROSPECTIVE NEW APPLICANTS FOR FUNDING MUST DEMONSTRATE A VERY STRONG MATCH BETWEEN THEIR WORK AND THE FOUNDATION'S PRIORITIES AND GUIDELINES. ONLY A LIMITED NUMBER OF AWARDS WILL BE GIVEN TO NEW GRANTEEES EACH YEAR. IF YOU WISH TO PROVIDE INFORMATION ABOUT YOUR ORGANIZATION TO THE ALPHAWOOD FOUNDATION, PLEASE COMPLETE THE FOLLOWING FORM. OUR ACCEPTANCE OF YOUR INFORMATION DOES NOT CONSTITUTE AN UNDERTAKING TO PROVIDE FUNDING OR TO ENGAGE IN FURTHER DIALOGUE WITH YOU. DUE TO RESOURCE CONSTRAINTS, WE CANNOT ENTERTAIN ADDITIONAL INQUIRIES OR CONTACTS. THANK YOU FOR YOUR INTEREST.</p>

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD GROUP FUND	57,130,337	57,130,337
MARKETABLE SECURITIES	3,403,432	3,403,432

## TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

**US Government Securities - End of  
Year Book Value:**

6,009,768

**US Government Securities - End of  
Year Fair Market Value:**

6,009,768

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2021 IRS 990 e-File Render****Name:** ALPHAWOOD FOUNDATION**EIN:** 36-3805338

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SANDLER CAP PTNRS V FTE	FMV	147,247	147,247
ABRY PARTNERS V, LP	FMV	6,881	6,881
NEW LEAF VENTURES I, LP	FMV	19,977	19,977
NEW LEAF VENTURES II, LP	FMV	186,951	186,951
ABRY SENIOR EQUITY II, LP	FMV	25,355	25,355
ABRY PARTNERS VI, LP	FMV	49,730	49,730
NEW LEAF VENTURES III, LP	FMV	3,255,813	3,255,813
ABRY SENIOR EQUITY III, LP	FMV	42,979	42,979
ABRY PARTNERS VII, LP	FMV	955,525	955,525
LAVIEN OFFSHORE DIST. H	FMV	293,617	293,617

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNUTURE & COMPUTERS	53,151	53,151	0	0

## TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	86,104	0		8,907
CONSULTING	18,143	0		15,837

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED U.S. INTEREST	64,067	45,613	45,613
PROGRAM LOAN RECEIVABLE	10,733,532	10,640,747	10,640,747



# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Description	Amount
UNREALIZED DEPRECIATION IN MARKET VALUE OF INVESTMENTS	7,649,593

**TY 2021 IRS 990 e-File Render****Name:** ALPHAWOOD FOUNDATION**EIN:** 36-3805338

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADP FEES	2,506	0		2,506
EXHIBITIONS	2,925,626	0		2,737,133
INFORMATION TECHNOLOGY	3,835	0		3,835
INSURANCE	5,130	0		5,130
INTEREST EXPENSE - PARTNERSHIP	0	115		0
LICENSES & PERMITS	13,819	0		14,125
SUPPORT SERVICES	79,752	0		79,752
OFFICE EXPENSES	11,400	0		11,267
OTHER DEDUCTIONS - PARTNERSHIP	0	82,733		0
SHIPPING & POSTAGE	1,174	0		1,174
SUBSCRIPTION	21,020	0		13,312
SPONSORSHIP AND EVENTS	329	0		329
OTHER EXPENSES	1,215	0		1,627

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	180,056	689,557	180,056
TICKET AND CATALOG SALES	147,992		147,992
BOOK ROYALTIES	114		114

## TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE AND INCOME TAXES	524,805	459,350

# TY 2021 IRS 990 e-File Render

**Name:** ALPHAWOOD FOUNDATION

**EIN:** 36-3805338

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	39,099	0		39,099
FOREIGN TAXES - ISHARES	10,503	10,503		0
EXCISE TAX	82,464	0		0
STATE TAXES PAID	25	0		0