

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

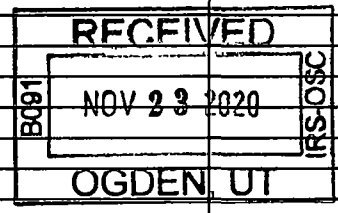
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2019 Open to Public Inspection

For calendar year 2019 or tax year beginning MAR 1, 2019, and ending FEB 29, 2020

Name of foundation: ALPHAWOOD FOUNDATION. A Employer identification number: 36-3805338. B Telephone number: (773) 477-8984. City or town, state or province, country, and ZIP or foreign postal code: CHICAGO, IL 60614. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$98,952,088. J Accounting method: Accrual.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-27). Total revenue is 6,101,810. Total expenses and disbursements is 10,168,755. Net investment income is 5,921,537.



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		9,809,466.	9,856,466.	9,856,466.
	3	Accounts receivable	16,122.			
		Less: allowance for doubtful accounts			16,122.	16,122.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		5,422.	29,183.	29,183.
	10a	Investments - U.S. and state government obligations	STMT 8	12,999,881.	10,177,293.	10,177,293.
	b	Investments - corporate stock	STMT 9	57,253,819.	54,994,851.	54,994,851.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	12,248,996.	12,360,655.	12,360,655.	
14	Land, buildings, and equipment: basis	53,151.				
	Less: accumulated depreciation	STMT 11	35,357.	34,219.	17,794.	
15	Other assets (describe STATEMENT 12)		12,177,119.	11,499,724.	11,499,724.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		104,528,922.	98,952,088.	98,952,088.	
Liabilities	17	Accounts payable and accrued expenses		86,126.	258,506.	
	18	Grants payable		1,264,589.	1,927,700.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ACCRUED EXCISE AND INCOME T)		79,840.	295,977.	
23	Total liabilities (add lines 17 through 22)		1,430,555.	2,482,183.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		103,098,367.	96,469,905.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances		103,098,367.	96,469,905.		
30	Total liabilities and net assets/fund balances		104,528,922.	98,952,088.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	103,098,367.
2	Enter amount from Part I, line 27a	2	-5,996,282.
3	Other increases not included in line 2 (itemize) REFUND OF PRIOR YEAR GRANTS	3	63,681.
4	Add lines 1, 2, and 3	4	97,165,766.
5	Decreases not included in line 2 (itemize) UNREALIZED DEPRECIATION IN MARKET VALUE OF INVESTMENTS	5	695,861.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	96,469,905.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 5,000,000.		2,050,452.	2,949,548.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2,949,548.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	2,949,548.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	18,709,259.	99,831,190.	.187409
2017	20,733,833.	110,782,159.	.187159
2016	24,021,047.	120,241,279.	.199774
2015	25,983,653.	135,928,704.	.191156
2014	26,632,217.	154,851,114.	.171986

2 Total of line 1, column (d)	2	.937484
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.187497
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	91,594,868.
5 Multiply line 4 by line 3	5	17,173,763.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	59,215.
7 Add lines 5 and 6	7	17,232,978.
8 Enter qualifying distributions from Part XII, line 4	8	10,281,175.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	118,431.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	118,431.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	118,431.
6 Credits/Payments			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	138,626.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	138,626.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	20,195.	
11 Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 20,195. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A. Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> IL, MD, NY, GA, CA, MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

2

Part VII-A Statements Regarding Activities (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ ALPHAWOODFOUNDATION.ORG	X	
14	The books are in care of ▶ JOAN BARRY Telephone no. ▶ 773-975-5722 Located at ▶ 2401 N HALSTED ST STE 210, CHICAGO, IL ZIP+4 ▶ 60614		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		311,539.	11,400.	9,104.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRAD WHITE - 2401 N. HALSTED ST, STE 210, CHICAGO, IL 60614	ASSOCIATE DIRECTOR 40.00	160,769.	6,200.	19,069.
KRISTIN HETTICH - 2401 N. HALSTED ST, STE 210, CHICAGO, IL 60614	PROGRAM OFFICER 40.00	79,139.	1,508.	9,016.
CHRISTOPHER AUDAIN - 2401 N. HALSTED ST, STE 210, CHICAGO, IL 60614	PROGRAM OFFICER 40.00	74,614.	2,033.	8,224.
MELISSA TERRELL - 2401 N. HALSTED ST, STE 210, CHICAGO, IL 60614	OFFICE MANAGER 40.00	65,760.	2,523.	8,977.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ALLIED ADVERTISING LP - 55 CAMBRIDGE PARKWAY, STE 200, CAMBRIDGE, MA 02142	ADVERTISING	197,347.
JWSC LLC 212 S. MARION ST. STE. 10, OAK PARK, IL 60302	CONSULTING	155,379.
SAMIR BITAR 732 15TH ST. SE #3, WASHINGTON, DC 63132	MARKETING	81,531.
RSM US LLP - 331W 3RD STREET, SUITE 200, DAVENPORT, IA 52801	AUDIT/TAX	70,600.
ENNIS O'BRIEN, LLC 141 WOOSTER STREET - 8A, NEW YORK, NY 10012	CONSULTING	62,800.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 SEE STATEMENT 16	2,658,710.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT 17	112,420.
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	112,420.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	72,778,058.
b	Average of monthly cash balances	1b	11,117,218.
c	Fair market value of all other assets	1c	9,094,438.
d	Total (add lines 1a, b, and c)	1d	92,989,714.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	92,989,714.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,394,846.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	91,594,868.
6	Minimum investment return. Enter 5% of line 5	6	4,579,743.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,579,743.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	118,431.
2b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	118,431.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,461,312.
4	Recoveries of amounts treated as qualifying distributions	4	63,681.
5	Add lines 3 and 4	5	4,524,993.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,524,993.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,168,755.
b	Program-related investments - total from Part IX-B	1b	112,420.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,281,175.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,281,175.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				4,524,993.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	18,999,267.			
b From 2015	19,287,132.			
c From 2016	18,120,275.			
d From 2017	15,812,901.			
e From 2018	13,768,184.			
f Total of lines 3a through e	85,987,759.			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$	10,281,175.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				4,524,993.
e Remaining amount distributed out of corpus	5,756,182.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d) the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	91,743,941.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	18,999,267.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	72,744,674.			
10 Analysis of line 9.				
a Excess from 2015	19,287,132.			
b Excess from 2016	18,120,275.			
c Excess from 2017	15,812,901.			
d Excess from 2018	13,768,184.			
e Excess from 2019	5,756,182.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

FRED EYCHANER

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
SEE STATEMENT 18

b The form in which applications should be submitted and information and materials they should include
SEE STATEMENT 18

c Any submission deadlines:
SEE STATEMENT 18

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
SEE STATEMENT 18

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
A RED ORCHID THEATRE 1531 N. WELLS ST. CHICAGO, IL 60610		PC	GENERAL OPERATIONS	25,000.
ABOUT FACE THEATRE 5252 N. BROADWAY ST. 2ND FLOOR CHICAGO, IL 60640		PC	GENERAL OPERATIONS	35,000.
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS 1555 POYDRAS STREET, SUITE 100 NEW ORLEANS, LA 70112		PC	DR. FRANCISCO ESTRADA-BELLI HOLMUL, GUATEMALA	94,395.
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS 1555 POYDRAS STREET, SUITE 100 NEW ORLEANS, LA 70112		PC	DR. MARCELLO A. CANUTO/ACHAEOLOGICAL EXCAVATIONS AT LA CORONA, GUATEMALA	60,400.
AFFINITY COMMUNITY SERVICES 2850 S. WABASH AVE. #108 CHICAGO, IL 60616		PC	GENERAL OPERATIONS	30,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			6,343,432.
b Approved for future payment				
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453		PC	GENERAL OPERATIONS	62,500.
COLLEGE OF THE WOOSTER 1189 BEALL AVE WOOSTER, OH 44691		PC	GENERAL OPERATIONS	62,500.
UNIVERSITY OF ARIZONA SCHOOL OF ANTHROPOLOGY 1009 E. SOUTH CAMPUS DR. TUCSON, AZ 85721-0030		PC	ORIGINS OF MAYA CIVILIZATION IN THE MIDDLE USUMACINTA REGION (MEXICO), DR. TAKESHI INOMATA AND	62,700.
Total	SEE CONTINUATION SHEET(S) ▶ 3b			1,387,700.

Part XV, Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET SUITE 1150 CHICAGO, IL 60606		PC	GENERAL OPERATIONS	250,000.
ALBANY PARK THEATER PROJECT P.O. BOX 25072 CHICAGO, IL 60625		PC	GENERAL OPERATIONS	22,500.
ALLIANCE FOR THE GREAT LAKES 150 N. MICHIGAN AVE. SUITE 700 CHICAGO, IL 60601		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	40,000.
ARTS & BUSINESS COUNCIL OF CHICAGO 100 S. STATE ST 4TH FLOOR CHICAGO, IL 60603		PC	GENERAL OPERATIONS	40,000.
ASIAN AMERICANS ADVANCING JUSTICE 4753 N. BROADWAY ST. SUITE 502 CHICAGO, IL 60640		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	30,000.
ASIAN IMPROV ARTS MIDWEST 4427 N. CLARK ST. CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000.
BACK ON MY FEET - CHICAGO 1467 N. ELSTON AVE. SUITE 201 CHICAGO, IL 60642		PC	GENERAL OPERATIONS	20,000.
BARREL OF MONKEYS 4021 N BROADWAY 1ST FL CHICAGO, IL 60613		PC	GENERAL OPERATIONS	15,000.
BEYOND LEGAL AID (FORMERLY COMMUNITY ACTIVISM LAW ALLIANCE) 17 N STATE ST. SUITE 1380 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	70,000.
BLAIR THOMAS & COMPANY 410 S MICHIGAN AVE SUITE 501 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	25,000.
Total from continuation sheets				6,098,637.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRANDEIS UNIVERSITY 415 SOUTH STREET, MS 116 WALTHAM, MA 02453-2728		PC	KINGDOM OF THE WHITE DOG: RESEARCH AND CONSERVATION AT THE SITE OF SAK TZI(LACANJA TZELTAL,	62,500.
CABRINI GREEN LEGAL AID 6 S. CLARK ST SUITE 200 CHICAGO, IL 60603		PC	CLAIM PROGRAM SUPPORT	30,000.
CENTER FOR TAX AND BUDGET ACCOUNTABILITY 70 E. LAKE ST. SUITE 1700 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	80,000.
CHICAGO ALLIANCE AGAINST SEXUAL EXPLOITATION 307 N. MICHIGAN AVE. SUITE 1818 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	30,000.
CHICAGO ARCHITECTURE BIENNIAL 78 E WASHINGTON ST. CHICAGO, IL 60602		PC	GENERAL OPERATIONS	167,000.
CHICAGO ARTISTS COALITION 2130 W FULTON ST. CHICAGO, IL 60612		PC	GENERAL OPERATIONS	15,000.
CHICAGO DANCE CRASH 2530 W. ARGYLE ST. #2 CHICAGO, IL 60625		PC	GENERAL OPERATIONS	25,000.
CHICAGO FOUNDATION FOR WOMEN 140 S. DEARBORN ST. SUITE 400 CHICAGO, IL 60601		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	60,000.
CHICAGO LAWYERS' COMMITTEE FOR CIVIL RIGHTS 100 N. LASALLE ST. SUITE 600 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	75,000.
CHICAGO PUBLIC ART GROUP 3314 S. MORGAN ST. UNIT 1 CHICAGO, IL 60608		PC	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO SINFONIETTA 70 E. LAKE ST. SUITE 1430 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	40,000.
CHICAGO WEST COMMUNITY MUSIC CENTER 100 N CENTRAL PARK AVE CHICAGO, IL 60624		PC	GENERAL OPERATIONS	15,000.
CHICAGO WOMEN IN TRADES 2444 W. 16TH ST. SUITE 3E CHICAGO, IL 60608		PC	GENERAL OPERATIONS	40,000.
CHICAGO WORKERS COLLABORATIVE 1914 S. ASHLAND AVENUE CHICAGO, IL 60608		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	30,000.
CJE SENIORLIFE 3003 W. TOUHY AVE CHICAGO, IL 60645		PC	ONE TIME GRANT IN HONOR OF MARC L. BERMAN	5,000.
CONGO SQUARE THEATRE COMPANY 4434 S. LAKE PARK SUITE 105 CHICAGO, IL 60653		PC	MARKETING & PR FOR 20TH ANNIVERSARY ANNOUNCEMENTS AND PRODUCTION	3,000.
CONGO SQUARE THEATRE COMPANY 4434 S. LAKE PARK SUITE 105 CHICAGO, IL 60653		PC	GENERAL OPERATIONS	25,000.
CONGO SQUARE THEATRE COMPANY 4434 S. LAKE PARK SUITE 105 CHICAGO, IL 60653		PC	GENERAL OPERATIONS	6,000.
CONGO SQUARE THEATRE COMPANY 4434 S. LAKE PARK SUITE 105 CHICAGO, IL 60653		PC	EXECUTIVE TRANSITION SUPPORT	9,000.
DANCE CENTER OF COLUMBIA COLLEGE 1306 S. MICHIGAN AVE. CHICAGO, IL 60605		PC	GENERAL OPERATIONS	30,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DANCE/USA 1029 VERMONT AVENUE, NW SUITE 400 WASHINGTON, DC 20005		PC	GENERAL SUPPORT FOR NATIONAL BOARD	5,000.
DANCEWORKS CHICAGO 1016 N. DEARBORN ST. CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000.
DEEPLY ROOTED DANCE THEATER 17 N. STATE STREET 19TH FLOOR CHICAGO, IL 60602		PC	GENERAL OPERATIONS	20,000.
DOCOMOMO US PO BOX 230977 NEW YORK, NY 10023		PC	GENERAL OPERATIONS	25,000.
ENRICH CHICAGO 208 S LASALLE STREET SUITE #1540 CHICAGO, IL 60604		PC	GENERAL OPERATIONS	30,000.
EQUALITY ILLINOIS 73 W MONROE ST SUITE 401 CHICAGO, IL 60603		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	30,000.
ETA CREATIVE ARTS FOUNDATION 7558 S. SOUTH CHICAGO AVENUE CHICAGO, IL 60619		PC	GENERAL OPERATIONS	20,000.
FACETS MULTI-MEDIA, INC. 1517 W. FULLERTON AVE. CHICAGO, IL 60614		PC	ARTS EDUCATION PROGRAMMING	20,000.
FIFTH HOUSE ENSEMBLE 332 S MICHIGAN AVE SUITE 121-F501 CHICAGO, IL 60604-4434		PC	GENERAL OPERATIONS	20,000.
FOREFRONT 208 S. LASALLE STREET SUITE 1540 CHICAGO, IL 60604-1006		PC	PEER SKILL SHARE	8,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FORWARD MOMENTUM CHICAGO 1530 SOUTH STATE STREET UNIT G-01 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	18,500.
FOUR FREEDOMS PARK CONSERVANCY P.O. BOX 5475 NEW YORK, NY 10185-5475		PC	ONE TIME GRANT IN HONOR OF DON HILLIKER	10,000.
FOUR FREEDOMS PARK CONSERVANCY P.O. BOX 5475 NEW YORK, NY 10185-5475		PC	FOR THE IDENTIFICATION AND RECRUITMENT OF NEW MEMBERS OF THE BOARD OF DIRECTORS OF FFPC	10,000.
FOUR FREEDOMS PARK CONSERVANCY P.O. BOX 5475 NEW YORK, NY 10185-5475		PC	CEO RETENTION FUNDING	100,000.
FREE STREET THEATER 1419 W. BLACKHAWK 3RD FLOOR CHICAGO, IL 60642		PC	GENERAL OPERATIONS	20,000.
FRIENDS OF THE CHICAGO GAY AND LESBIAN HALL OF FAME 4943 N ST. LOUIS AVE UNIT 1S CHICAGO, IL 60625		PC	GENERAL OPERATIONS	5,000.
FRIENDS OF THE PARKS 17 N. STATE STREET SUITE 1450 CHICAGO, IL 60602-3315		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	35,000.
FUNDERS FOR LGBTQ ISSUES 45 WEST 36TH ST. 8TH FLOOR NEW YORK, NY 10018		PC	THE 2020 FUNDING FORWARD CONFERENCE CHICAGO	10,000.
GIFT THEATRE 4802 N. MILWAUKEE AVENUE CHICAGO, IL 60630		PC	GENERAL OPERATIONS	15,000.
GILLOURY INSTITUTE/SILK ROAD RISING 150 N MICHIGAN AVE SUITE 1970 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	50,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLESSNER HOUSE MUSEUM 1800 S PRAIRIE AVENUE CHICAGO, IL 60616		PC	GENERAL OPERATIONS	50,000.
GUS GIORDANO'S JAZZ DANCE CHICAGO 1754 N CLARK ST CHICAGO, IL 60614		PC	GENERAL OPERATIONS	30,000.
HEALTHY SCHOOLS CAMPAIGN 175 N. FRANKLIN AVE. SUITE 300 CHICAGO, IL 60606		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	20,000.
HOUSING ACTION ILLINOIS 67 E. MADISON STREET SUITE 1603 CHICAGO, IL 60603		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	25,000.
HOWARD BROWN HEALTH CENTER 4025 N. SHERIDAN ROAD CHICAGO, IL 60613		PC	GENERAL OPERATIONS	75,000.
HYDE PARK ART CENTER 5020 S. CORNELL AVE. CHICAGO, IL 60615		PC	GENERAL OPERATIONS	30,000.
ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S. WABASH AVE. SUITE 800 CHICAGO, IL 60604		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	45,000.
IMMIGRATION EQUALITY 40 EXCHANGE PLACE SUITE 1300 NEW YORK, NY 10005		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	50,000.
INTUIT THE CENTER FOR INTUITIVE AND OUTSIDER ART 756 N. MILWAUKEE AVENUE CHICAGO, IL 60642		PC	GENERAL OPERATIONS	25,000.
INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE. CHICAGO, IL 60637		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	125,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAZZ INSTITUTE OF CHICAGO 410 S. MICHIGAN AVENUE SUITE 500 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	25,000.
JOFFREY BALLET OF CHICAGO 10 E. RANDOLPH CHICAGO, IL 60601		PC	JOFFREY AUDIENCE DEVELOPMENT PROGRAM	200,000.
JOFFREY BALLET OF CHICAGO 10 E. RANDOLPH CHICAGO, IL 60601		PC	GENERAL OPERATIONS	200,000.
JUVENILE JUSTICE INITIATIVE 518 DAVIS STREET SUITE 211 EVANSTON, IL 60201		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	25,000.
KENNESAW STATE UNIVERSITY RESEARCH AND SERVICE FOUNDATION 585 COBB AVENUE MD 0111 KENNESAW, GA 30144		PC	PACBITUN PROJECT/BELIZE	51,790.
KENWOOD-OAKLAND COMMUNITY ORGANIZATION (KOCO) 4242 S. COTTAGE GROVE AVE CHICAGO, IL 60653		PC	GENERAL OPERATIONS	30,000.
LAKESIDE PRIDE MUSIC ENSEMBLES 3656 N. HALSTED STREET CHICAGO, IL 60613		PC	GENERAL OPERATIONS	7,500.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND - MIDWEST REGION 105 W. ADAMS STREET 26TH FLOOR CHICAGO, IL 60603		PC	MIDWEST REGION OFFICE	75,000.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND - MIDWEST REGION 105 W. ADAMS STREET 26TH FLOOR CHICAGO, IL 60603		PC	ONE TIME GRANT IN HONOR OF NEW DIRECTOR	2,000.
LANDMARKS ILLINOIS 30 N. MICHIGAN AVENUE SUITE 2020 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	70,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LATINOS PROGRESANDO 3047 W. CERMAK CHICAGO, IL 60623		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	25,000.
LAWYERS FOR THE CREATIVE ARTS 161 N CLARK ST SUITE 4300 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000.
LIFE AFTER HATE INC 917 W.WASHINGTON BLVD, SUITE 212 CHICAGO, IL 60607		PC	GENERAL OPERATIONS	25,000.
LINKS HALL 3111 N. WESTERN AVE CHICAGO, IL 60618		PC	GENERAL OPERATIONS	25,000.
LITERATURE FOR ALL OF US 5940 N. SHERIDAN AVE CHICAGO, IL 60660		PC	GENERAL OPERATIONS	20,000.
MAYWOOD FINE ARTS ASSOCIATION 25 N. 5TH AVENUE MAYWOOD, IL 60153		PC	GENERAL OPERATIONS	30,000.
MIDWEST HIGH SPEED RAIL ASSOCIATION 4765 N. LINCOLN AVENUE CHICAGO, IL 60625		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	75,000.
MUSEUM OF CONTEMPORARY ART 220 E. CHICAGO AVENUE CHICAGO, IL 60611		PC	GENERAL OPERATIONS FOR MCA STAGE	25,000.
NATIONAL CAMBODIAN HERITAGE MUSEUM & KILLING FIELDS MEMORIAL 2831 W. LAWRENCE AVE. CHICAGO, IL 60625		PC	GENERAL OPERATIONS	40,000.
NATIONAL IMMIGRANT JUSTICE CENTER 224 S. MICHIGAN AVE SUITE 600 CHICAGO, IL 60604		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	120,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL MUSEUM OF MEXICAN ART 1852 WEST 19TH STREET CHICAGO, IL 60608		PC	GENERAL OPERATIONS	30,000.
NATIONAL TRUST FOR HISTORIC PRESERVATION 2600 VIRGINIA, NW, SUITE 1000 WASHINGTON, DC 20037		PC	THE MAY 23, 2019 CONVENING AT THE SOUTH SIDE COMMUNITY ART CENTER	5,500.
NEAR SOUTH PLANNING BOARD 2600 S MICHIGAN AVE CHICAGO, IL 60616		PC	PRINTERS ROW LIT FEST	20,000.
NEO-FUTURISTS 5153 N. ASHLAND CHICAGO, IL 60660		PC	GENERAL OPERATIONS	25,000.
NEW VENTURE FUND/FUND FOR A SAFER FUTURE 1201 CONNECTICUT AVENUE, NW SUITE 300 WASHINGTON, DC 20036		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	90,000.
OPEN CENTER FOR THE ARTS 2214 S SACRAMENTO AVE. CHICAGO, IL 60623		PC	GENERAL OPERATIONS	15,000.
OPENLANDS 25 E. WASHINGTON STREET SUITE 1650 CHICAGO, IL 60602		PC	SUPPORT THE US LECTURE TOUR, INCLUDING CHICAGO, OF THANT MYINT-U, FOUNDER OF THE YANGON HERITAGE	2,500.
OUTRIGHT ACTION INTERNATIONAL 80 MAIDEN LANE SUITE 1505 NEW YORK, NY 10038		PC	GENERAL OPERATIONS	30,000.
PAPER MACHETE 1133 W. PRATT BLVD. UNIT 2 CHICAGO, IL 60626		PC	GENERAL OPERATIONS	10,000.
PEOPLE'S MUSIC SCHOOL 931 WEST EASTWOOD CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PIVOT ARTS 5252 N. BROADWAY AVENUE 2ND FLOOR CHICAGO, IL 60640		PC	GENERAL OPERATIONS	10,000.
PLANNED PARENTHOOD OF ILLINOIS 18 S. MICHIGAN 6TH FLOOR CHICAGO, IL 60603		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	125,000.
POMONA COLLEGE 550 NORTH COLLEGE AVE CLAREMONT, CA 91711		PC	DRS. ARLEN AND DIANE CHASE, CARACOL, BELIZE	43,681.
PRESERVATION CHICAGO 205 W MONROE ST SUITE 400 CHICAGO, IL 60606		PC	GENERAL OPERATIONS	50,000.
PRIDE ACTION TANK/AIDS FOUNDATION OF CHICAGO 200 W MONROE SUITE 1150 CHICAGO, IL 60606		PC	GENERAL OPERATIONS	35,000.
PRIDE FILMS AND PLAYS PRIDE ARTS CENTER 4139 N BROADWAY AVE CHICAGO, IL 60613		PC	GENERAL OPERATIONS	20,000.
PUERTO RICAN ARTS ALLIANCE 3000 N ELBRIDGE AVE CHICAGO, IL 60618		PC	GENERAL OPERATIONS	20,000.
RED CLAY DANCE COMPANY 1507 E. 53RD ST. #905 CHICAGO, IL 60615		PC	GENERAL OPERATIONS	15,000.
REFORM FOR ILLINOIS 500 N. DEARBORN SUITE 518 CHICAGO, IL 60654		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	40,000.
RIVENDELL THEATRE ENSEMBLE 5775 N. RIDGE AVENUE #1 CHICAGO, IL 60660		PC	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHATTERED GLOBE THEATRE 2936 N. SOUTHPORT AVE SUITE 214 CHICAGO, IL 60657		PC	GENERAL OPERATIONS	12,500.
SINAI HEALTH SYSTEM 1500 S. FAIRFIELD AVE. F-125 CHICAGO, IL 60608		PC	HIV/AIDS PROGRAM	30,000.
SKYART 3026 E. 91ST STREET CHICAGO, IL 60617		PC	GENERAL OPERATIONS	20,000.
SOCIETY FOR AMERICAN ARCHAEOLOGY 1111 14TH STREET, NW SUITE 800 WASHINGTON, DC 20005		PC	FOR BARBARA ARROYO'S PROJECT IN KAMINALJUJU	11,994.
SOCIETY OF ARCHITECTURAL HISTORIANS 1365 NORTH ASTOR STREET CHICAGO, IL 60610		PC	FOR A RESTORATION PROJECT AT CHARNLEY HOUSE	68,862.
SOUTH SIDE COMMUNITY ART CENTER 3831 S. MICHIGAN AVENUE CHICAGO, IL 60653		PC	GENERAL OPERATIONS	40,000.
STEEP THEATRE 1115 W. BERWYN AVE CHICAGO, IL 60640		PC	GENERAL OPERATIONS	15,000.
STORYCATCHERS THEATRE 544 W. OAK STREET SUITE 1005 CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000.
STRAWDOG THEATRE COMPANY 1802 W BERENICE AVE CHICAGO, IL 60613		PC	GENERAL OPERATIONS	20,000.
TEATRO VISTA 2936 N. SOUTHPORT AVE SUITE 210 CHICAGO, IL 60657		PC	GENERAL OPERATIONS	20,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEST POSITIVE AWARE NETWORK 5537 N. BROADWAY AVE. CHICAGO, IL 60640		PC	GENERAL OPERATIONS	100,000.
TEXAS TECH UNIVERSITY OFFICE OF RESEARCH SERVICES 349 ADMINISTRATION, BOX 41035 LUBBOCK, TX 79409		PC	CHAN CHICH ARCHAEOLOGICAL PROJECT, BELIZE (CCAP); DR. BRETT HOUK	125,000.
THE COLLEGE OF WOOSTER 1101 N BEVER STREET WOOSTER, OH 44691		PC	SACRED SPACE, TIME, AND COMMEMORATION IN THE HEART OF A CITY (PROYECTO ARQUEOLOGICO WAKA, EL PERU-WAKA,	62,500.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 N. LAKE RD MERCED, CA 95343		PC	DR. HOLLEY MOYES, BELIZE CAVE RESEARCH PROJECT	29,500.
THIRD COAST PERCUSSION 4045 N. ROCKWELL STREET #301 CHICAGO, IL 60618		PC	GENERAL OPERATIONS	20,000.
THREEWALLS 2738 W. NORTH AVE CHICAGO, IL 60647		PC	GENERAL OPERATIONS	15,000.
UNITED AFRICAN ORGANIZATION 4910 S. MARTIN LUTHER KING DRIVE 1ST FLOOR CHICAGO, IL 60615		PC	GENERAL SUPPORT FOR ADVOCACY ACTIVITIES	25,000.
UNITY TEMPLE RESTORATION FOUNDATION 875 LAKE STREET OAK PARK, IL 60301		PC	GENERAL OPERATIONS	75,000.
UNIVERSITY OF ARIZONA SCHOOL OF ANTHROPOLOGY 1009 E. SOUTH CAMPUS DR. TUCSON, AZ 85721-0030		PC	ORIGINS OF MAYA CIVILIZATION IN THE MIDDLE USUMACINTA REGION (MEXICO); DR. TAKESHI INOMATA AND	62,300.
UNIVERSITY OF CHICAGO CENTER OF THE ART OF EAST ASIA 5235 S. HARPER COURT 4TH FLOOR CHICAGO, IL 60615		PC	CENTER OF THE ART OF EAST ASIA	360,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CHICAGO INSTITUTE OF POLITICS 5707 S. WOODLAWN AVENUE CHICAGO, IL 60637		PC	UNDERGRADUATE INTERNSHIP PROGRAM	300,000.
UNIVERSITY OF HERTFORDSHIRE COLLEGE LANE HATFIELD HERTFORDSHIRE, UNITED KINGDOM AL10 9AB		PC	PROFESSOR DANIELE MOYAL-SHARROCK'S "LIVED GENDER" PROJECT	100,000.
UNIVERSITY OF NEVADA, LAS VEGAS 4505 S. MARYLAND PARKWAY LAS VEGAS, NV 89154		PC	DRS. ARLEN AND DIANE CHASE, CARACOL, BELIZE	43,681.
UNIVERSITY OF NEW HAMPSHIRE OFFICE OF SPONSORED RESEARCH, SERVICE & FIRE BUILDING, ROOM 120 51 COLLEGE R DURHAM, NH 03824		PC	DR. ELEANOR HARRISON-BUCK/BELIZE RIVER EAST PROJECT	55,875.
UNIVERSITY OF NEW MEXICO FOUNDATION TWO WOODWARD CTR 700 LOMAS NE, SUITE 108 ALBUQUERQUE, NM 87102		PC	ORIGINS OF THE MAYA. EARLY HUMAN ADAPTATION IN THE TROPICS OF CENTRAL AMERICA (BLADEN PALEOINDIAN	65,000.
UNIVERSITY OF TEXAS FOUNDATION, INC. PO BOX 250 AUSTIN, TX 78767		PC	DR. M. KATHRYN BROWN / MOPAN VALLEY OF BELIZE	5,778.
VANDERBILT UNIVERSITY DEPT. OF ANTHROPOLOGY 2301 VANDERBILT PLACE NASHVILLE, TN 37235		PC	CANCUEN REGIONAL ARCHEOLOGICAL PROJECT	37,615.
VICTORY GARDENS THEATER 2433 N. LINCOLN AVENUE CHICAGO, IL 60614		PC	GENERAL OPERATIONS	35,000.
VISCERAL DANCE CHICAGO 2820 N. ELSTON AVENUE CHICAGO, IL 60618		PC	GENERAL OPERATIONS	50,000.
VISUAL AIDS FOR THE ARTS 526 WEST 26TH STREET #510 NEW YORK, NY 10001		PC	GENERAL OPERATIONS	15,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CHICAGO CAEA 5801 S ELLIS AVE CHICAGO, IL 60637		PC	GENERAL OPERATIONS	840,000.
UNIVERSITY OF CHICAGO INSTITUTE OF POLITICS 5801 S ELLIS AVE CHICAGO, IL 60637		PC	GENERAL OPERATIONS	300,000.
UNIVERSITY OF NEW MEXICO 1 UNIVERSITY OF NEW MEXICO ALBUQUERQUE, NM 87131		PC	GENERAL OPERATIONS	60,000.
Total from continuation sheets				1,200,000.

Part XV | **Supplementary Information****3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution**

NAME OF RECIPIENT - BRANDEIS UNIVERSITY

KINGDOM OF THE WHITE DOG RESEARCH AND CONSERVATION AT THE SITE OF SAK

TZI(LACANJA TZELTAL, MEXICO); DR. CHARLES GOLDEN

NAME OF RECIPIENT - OPENLANDS

SUPPORT THE US LECTURE TOUR, INCLUDING CHICAGO, OF THANT MYINT-U,

FOUNDER OF THE YANGON HERITAGE TRUST

NAME OF RECIPIENT - THE COLLEGE OF WOOSTER

SACRED SPACE, TIME, AND COMMEMORATION IN THE HEART OF A CITY (PROYECTO

ARQUEOLOGICO WAKA, EL PERU-WAKA, GUATEMALA); DR. OLIVIA NAVARRO-FARR

NAME OF RECIPIENT - UNIVERSITY OF ARIZONA

ORIGINS OF MAYA CIVILIZATION IN THE MIDDLE USUMACINTA REGION (MEXICO);

DR. TAKESHI INOMATA AND DR. DANIELA TRIADAN

NAME OF RECIPIENT - UNIVERSITY OF NEW MEXICO FOUNDATION

ORIGINS OF THE MAYA: EARLY HUMAN ADAPTATION IN THE TROPICS OF CENTRAL

AMERICA (BLADEN PALEOINDIAN AND ARCHAIC ARCHAEOLOGICAL PROJECT/BPAAP,

BLADEN NATURE RESERVE, BELIZE); DR. KEITH PRUFER

NAME OF RECIPIENT - WINTHROP UNIVERSITY

INVESTIGATIONS IN THE SALINAS DE LOS NUEVE CERROS REGION (GUATEMALA AND

MEXICO); DR. BRENT WOODFILL

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - UNIVERSITY OF ARIZONA

ORIGINS OF MAYA CIVILIZATION IN THE MIDDLE USUMACINTA REGION (MEXICO);

DR. TAKESHI INOMATA AND DR. DANIELA TRIADAN

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Net rental income or (loss) from personal property, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, Other revenue (TICKET SALES), Subtotal, and Total.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Row 11A: TICKET SALES FOR EXHIBITIONS PROGRAM

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	790,458.	0.	790,458.	818,440.	
INTEREST	1,445,107.	0.	1,445,107.	1,498,913.	
IRC 481(A) ADJUSTMENT	0.	0.	0.	31,032.	
TO PART I, LINE 4	2,235,565.	0.	2,235,565.	2,348,385.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	457,749.	803,877.	
TICKET SALES	29,041.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	486,790.	803,877.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	11,219.	0.		11,113.
TO FM 990-PF, PG 1, LN 16A	11,219.	0.		11,113.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	70,600.	0.		70,600.
TO FORM 990-PF, PG 1, LN 16B	70,600.	0.		70,600.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	25,750.	0.		23,250.
TO FORM 990-PF, PG 1, LN 16C	25,750.	0.		23,250.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	76,498.	0.		76,498.
FOREIGN TAXES - ISHARES	13,197.	13,197.		0.
EXCISE TAX	231,162.	0.		0.
TO FORM 990-PF, PG 1, LN 18	320,857.	13,197.		76,498.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADP FEES	3,334.	0.		3,334.
EXHIBITIONS	2,658,709.	0.		2,488,342.
INFORMATION TECHNOLOGY	2,587.	0.		1,402.
INSURANCE	4,727.	0.		9,075.
INTEREST EXPENSE - PARTNERSHIP	0.	20,466.		0.
LICENSES & PERMITS	12,871.	0.		12,885.
MANAGEMENT FEES	60,000.	0.		60,000.
MEMBERSHIP	1,550.	0.		1,550.
OFFICE EXPENSES	10,037.	0.		8,097.
OTHER DEDUCTIONS - PARTNERSHIP	0.	146,610.		0.
PENALTIES/INTEREST	5,831.	0.		2,526.
SHIPPING & POSTAGE	779.	0.		779.
STAFF DEVELOPMENT	1,009.	0.		1,009.
SUBSCRIPTION	25,524.	0.		25,688.
SPONSORSHIP AND EVENTS	25,514.	0.		25,514.
TO FORM 990-PF, PG 1, LN 23	2,812,472.	167,076.		2,640,201.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT 8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	FAIR MARKET VALUE
U.S. TREASURY NOTES	X		10,177,293.
TOTAL U.S. GOVERNMENT OBLIGATIONS			10,177,293.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			
TOTAL TO FORM 990-PF, PART II, LINE 10A			10,177,293.

FORM 990-PF	CORPORATE STOCK		STATEMENT 9
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE
VANGUARD GROUP FUND	51,975,413.		51,975,413.
MARKETABLE SECURITIES	3,019,438.		3,019,438.
TOTAL TO FORM 990-PF, PART II, LINE 10B	54,994,851.		54,994,851.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ABRY IV, LP	FMV	16,582.	16,582.
SANDLER CAP PTNRS V FTE	FMV	3,308,922.	3,308,922.
ABRY MEZZANINE PARTNERS, LP	FMV	6,072.	6,072.
ABRY PARTNERS V, LP	FMV	112,479.	112,479.
ACT II PARTNERS, LP	FMV	3,149,319.	3,149,319.
NEW LEAF VENTURES I, LP	FMV	441,235.	441,235.
NEW LEAF VENTURES II, LP	FMV	227,349.	227,349.
ABRY SENIOR EQUITY II, LP	FMV	30,254.	30,254.
ABRY PARTNERS VI, LP	FMV	61,378.	61,378.
NEW LEAF VENTURES III, LP	FMV	3,717,467.	3,717,467.
QUADRANGLE CAP PARTNERS II, LP	FMV	5,182.	5,182.
QUADRANGLE (OFFSHORE) CAP II	FMV	199,868.	199,868.
QUADRANGLE (AIV) CAP PRTNR II	FMV	-5,970.	-5,970.
ABRY SENIOR EQUITY III, LP	FMV	69,490.	69,490.
ABRY PARTNERS VII, LP	FMV	1,021,028.	1,021,028.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,360,655.	12,360,655.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 11

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
FURNITURE & COMPUTERS	53,151.	35,357.	17,794.
TOTAL TO FM 990-PF, PART II, LN 14	53,151.	35,357.	17,794.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED U.S. INTEREST	110,221.	68,662.	68,662.
PROGRAM LOAN RECEIVABLE	12,047,177.	11,429,628.	11,429,628.
ACCRUED PROGRAM LOAN INTEREST	19,721.	0.	0.
COUPON INTEREST PURCHASED	0.	1,434.	1,434.
TO FORM 990-PF, PART II, LINE 15	12,177,119.	11,499,724.	11,499,724.

FORM 990-PF OTHER LIABILITIES STATEMENT 13

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED EXCISE AND INCOME TAXES	79,840.	295,977.
TOTAL TO FORM 990-PF, PART II, LINE 22	79,840.	295,977.

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES
PART VII-A, LINE 11

STATEMENT 14

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ALPHAWOOD EXHIBITIONS LLC, A 100% OWNED AND CONSIDERED A
DISREGARDED ENTITY

81-2185770

ADDRESS

EXCESS BUSINESS HOLDING [] YES [X] NO

2401 N HALSTED ST, STE 200
CHICAGO, IL 60614

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 15
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FRED EYCHANER 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	PRESIDENT/TREASURER/DIRECT 1.00	0.	0.	0.
DON HILLIKER 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	SECRETARY/DIRECTOR 1.00	0.	0.	0.
BARBARA RICHARDSON 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0.	0.	0.
TOM YODER 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	DIRECTOR 1.00	0.	0.	0.
JOAN BARRY 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	ASSISTANT TREASURER 1.00	0.	0.	0.
JAMES MCDONOUGH 2401 N. HALSTED ST, STE 210 CHICAGO, IL 60614	EXECUTIVE DIRECTOR 40.00	311,539.	11,400.	9,104.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		311,539.	11,400.	9,104.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 16

ACTIVITY ONE

ALPHAWOOD EXHIBITIONS LLC: THE FOUNDATION FORMED A LIMITED LIABILITY COMPANY NAMED ALPHAWOOD EXHIBITIONS LLC ON MARCH 22, 2016. ALPHAWOOD EXHIBITIONS LLC WAS FORMED TO ORGANIZE AND PRESENT CULTURAL AND ART EXHIBITIONS AND TO ENGAGE IN ANY OTHER LAWFUL BUSINESS OR ACTIVITY THAT IS NECESSARY OR CONVENIENT TO THE BUSINESS AND PURPOSE OF THE FOUNDATION. ALPHAWOOD EXHIBITIONS LLC IS CONSIDERED A DISREGARDED ENTITY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

2,658,710.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 17

DESCRIPTION

THE FOUNDATION HAS AGREED TO MAKE A SERIES OF LOW-INTEREST LOANS TO UTP, LLC. THESE LOANS ARE MADE TO FUND UTP, LLC'S CONSTRUCTION COSTS THAT EXCEED THE THEN-CURRENT FUNDRAISING FOR THE RESTORATION AND PRESERVATION OF THE UNITY TEMPLE AND UNITY HOUSE LOCATED IN OAK PARK, ILLINOIS. THE MATURITY DATE OF THE LOAN IS DECEMBER 31ST, 2019.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

112,420.

Inquiries

The Alphawood Foundation does not accept unsolicited grant applications. Interested parties are invited to review the following guidelines that describe our current areas of interest. If you believe that your organization or mission matches one or more of our grantmaking priorities, you may provide your information to us using the form at the bottom of this page. We regret that we cannot undertake to respond to all such inquiries.

To be eligible to receive a grant from Alphawood Foundation, an organization must be a public charity exempt from taxation under Section 501(c)(3) of the Internal Revenue Code. In addition, Alphawood has a strong preference for organizations whose principal operations in the Chicago metropolitan region or Northwest Indiana.

Guidelines

Alphawood Foundation's funding generally provides unrestricted, general operating support to non-profit organizations that operate with a clear mission and demonstrate both programmatic and managerial effectiveness. Eligible organizations must be public charities exempt from taxation under Section 501(c)3 of the Internal Revenue Code. Funding is focused in the following areas:

Advocacy

Alphawood Foundation funds organizations whose primary mission promotes social change, and whose advocacy activities advance responsive and accountable policies and institutions.

Archaeology

Alphawood Foundation Chicago supports archaeology research with a primary focus on Mayan-based projects in Belize and Guatemala. Proposals are accepted by invitation only.

Architecture and Preservation

Alphawood Foundation funds organizations whose primary mission honors, promotes, and sustains the built environment. Qualifying heritage preservation organizations must promote the preservation and protection of historic resources through advocacy, education, fund raising, and/or stewardship. Qualifying organizations focusing on architecture must promote an equitable, just, and humane society through one or more techniques using concepts related to participatory design, socially engaged design, and sustainable design.

Arts

Alphawood Foundation funds organizations that operate with a clear mission and demonstrate both artistic and managerial effectiveness.

Arts Education

Alphawood Foundation funds organizations whose primary mission is dedicated to arts education for children. Foundation priorities involve:

- Organizations working on arts-based learning in the Chicago Public Schools
- Organizations working in communities where opportunities for arts education are scarce
- Organizations which have defined new, creative and alternative ways of providing arts education to children and youth

Domestic Violence

Alphawood Foundation funds organizations in metropolitan Chicago and Northwest Indiana whose primary mission is domestic violence intervention and prevention.

HIV/AIDS

Alphawood Foundation funds organizations whose primary mission promotes, and works towards the prevention and awareness of HIV/AIDS.

General Interest

Alphawood Foundation values a vibrant, resilient and creative arts sector; a safe, just and equitable society; and healthy and sustainable communities. Our funding supports organizations that further these values.

Funding Limitations

Alphawood Foundation does not provide grants to individuals; scholarships; film, television or radio production; underwriting or tables for special events; programs; special projects; religious or fraternal purposes; or political campaigns. Proposals from organizations not currently funded by the Alphawood Foundation are accepted by invitation only. Prospective new applicants for funding must demonstrate a very strong match between their work and the

Foundation's priorities and guidelines. Only a limited number of awards will be given to new grantees each year.

If you wish to provide information about your organization to the Alphawood Foundation, please complete the following form. Our acceptance of your information does not constitute an undertaking to provide funding or to engage in further dialogue with you. Due to resource constraints, we cannot entertain additional inquiries or contacts. Thank you for your interest.

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