

Form **990-PF**

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

OMB No 1545-0052

**2018**

Open to Public Inspection

For calendar year 2018 or tax year beginning **MAR 1, 2018**, and ending **FEB 28, 2019**

Name of foundation: **ALPHAWOOD FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **2401 N. HALSTED ST, SUITE 200**

Room/suite: \_\_\_\_\_

City or town, state or province, country, and ZIP or foreign postal code: **CHICAGO, IL 60614**

A Employer identification number: **36-3805338**

B Telephone number: **(773) 975-0401**

C If exemption application is pending check here  **6**

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return,  Initial return of a former public charity,  Final return,  Amended return,  Address change,  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **04**,  Section 4947(a)(1) nonexempt charitable trust,  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 104,528,922**

J Accounting method:  Cash,  Accrual,  Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	1,844,834.	2,059,255.		STATEMENT 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	3,693,443.			
b	Gross sales price for all assets on line 6a	11,520,992.			
7	Capital gain net income (from Part IV, line 2)		3,693,443.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	197,726.	455,938.		STATEMENT 2
12	<b>Total</b> Add lines 1 through 11	5,736,003.	6,208,636.		
13	Compensation of officers, directors, trustees, etc	299,999.	0.		299,999.
14	Other employee salaries and wages	481,250.	0.		476,453.
15	Pension plans, employee benefits	46,781.	0.		46,781.
16a	Legal fees	13,981.	0.		13,981.
b	Accounting fees	67,850.	0.		91,673.
c	Other professional fees	1,500.	0.		1,500.
17	Interest				
18	Taxes	368,694.	13,648.		52,133.
19	Depreciation and depletion	15,056.	0.		
20	Occupancy				
21	Travel, conferences, and meetings	20,551.	0.		26,200.
22	Printing and publications				
23	Other expenses	2,472,374.	167,708.		2,419,472.
24	<b>Total operating and administrative expenses</b> Add lines 13 through 23	3,788,036.	181,356.		3,428,192.
25	Contributions, gifts, grants paid	11,645,829.			15,217,583.
26	<b>Total expenses and disbursements</b> Add lines 24 and 25	15,433,865.	181,356.		18,645,775.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	-9,697,862.			
b	<b>Net investment income</b> (if negative, enter -0-)		6,027,280.		
c	<b>Adjusted net income</b> (if negative enter -0-)			N/A	

3/4

SCANNED NOV 1 10 2019  
Operating and Administrative Expenses  
RECEIVED  
OCT 1 2019  
IRS  
JENNIFER UT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		12,332,638.	9,809,466.	9,809,466.
	3	Accounts receivable				
		Less: allowance for doubtful accounts		22,624.		
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		3,793.	5,422.	5,422.
	10a	Investments - U.S. and state government obligations	STMT 9	23,281,315.	12,999,881.	12,999,881.
	b	Investments - corporate stock	STMT 10	61,878,798.	57,253,819.	57,253,819.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other	STMT 11	11,177,727.	12,248,996.	12,248,996.	
14	Land, buildings, and equipment basis	53,151.				
	Less: accumulated depreciation	STMT 8	18,932.	44,347.	34,219.	
15	Other assets (describe)	STATEMENT 12	12,485,454.	12,177,119.	12,177,119.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		121,226,696.	104,528,922.	104,528,922.	
Liabilities	17	Accounts payable and accrued expenses		73,350.	86,126.	
	18	Grants payable		5,236,343.	1,264,589.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)	ACCRUED EXCISE AND INCOME T	285,139.	79,840.	
	23	Total liabilities (add lines 17 through 22)		5,594,832.	1,430,555.	
Net Assets or Fund Balances	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31	<input type="checkbox"/>			
	25	Unrestricted				
	26	Temporarily restricted				
	27	Permanently restricted				
	28	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31	<input checked="" type="checkbox"/>			
	29	Capital stock, trust principal, or current funds		0.	0.	
	30	Paid-in or capital surplus, or land, bldg, and equipment fund		0.	0.	
	Retained earnings, accumulated income, endowment, or other funds		115,631,864.	103,098,367.		
30	Total net assets or fund balances		115,631,864.	103,098,367.		
31	Total liabilities and net assets/fund balances		121,226,696.	104,528,922.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	115,631,864.
2	Enter amount from Part I, line 27a	2	-9,697,862.
3	Other increases not included in line 2 (itemize) REFUND OF PRIOR YEAR GRANTS	3	70,061.
4	Add lines 1, 2, and 3	4	106,004,063.
5	Decreases not included in line 2 (itemize) UNREALIZED DEPRECIATION IN MARKET VALUE OF INVESTMENTS	5	2,905,696.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	103,098,367.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> 19,688 SHARES OF VANGUARD INSTITUTIONAL INDEX FUND	P	VARIOUS	03/14/18
<b>b</b> US TREASURY INFLATED NOTE (TIP) 1.375% 7/15/18	P	11/17/08	07/15/18
<b>c</b> WHITEHALL PARALLEL REAL ESTATE PARTNERHSIP XIII	P	VARIOUS	10/10/18
<b>d</b> WHITEHALL STREET REAL ESTATE LIMITED PARTNERSHIP XI/XII	P	VARIOUS	10/10/18
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 5,000,000.		2,197,897.	2,802,103.
<b>b</b> 6,518,680.		5,600,000.	918,680.
<b>c</b> 130.		12,719.	-12,589.
<b>d</b> 2,182.		16,933.	-14,751.
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			2,802,103.
<b>b</b>			918,680.
<b>c</b>			-12,589.
<b>d</b>			-14,751.
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	<b>2</b>	3,693,443.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2017	20,733,833.	110,782,159.	.187159
2016	24,021,047.	120,241,279.	.199774
2015	25,983,653.	135,928,704.	.191156
2014	26,632,217.	154,851,114.	.171986
2013	23,670,766.	169,788,474.	.139413

<b>2</b> Total of line 1, column (d)	<b>2</b>	.889488
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	.177898
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	99,831,190.
<b>5</b> Multiply line 4 by line 3	<b>5</b>	17,759,769.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	60,273.
<b>7</b> Add lines 5 and 6	<b>7</b>	17,820,042.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	18,769,532.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-tables for credits (6a-6d) and a 'Refunded' amount of 138,626.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity questions and a Yes/No column. Includes questions about political influence, tax on political expenditures, and unrelated business income.

**Part VII-A Statements Regarding Activities** (continued)

		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	X	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► ALPHAWOODFOUNDATION.ORG	X	
14	The books are in care of ► JOAN BARRY Telephone no ► 773-975-5722 Located at ► 2401 N. HALSTED ST, SUITE 200, CHICAGO, IL ZIP+4 ► 60614		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year, did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<b>5a</b> During the year, did the foundation pay or incur any amount to		<b>Yes</b>	<b>No</b>
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	▶ <input type="checkbox"/>	<b>5b</b>	<b>X</b>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	SEE STATEMENT 16 <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		<b>6b</b>	<b>X</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	<b>7b</b>	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		299,999.	11,000.	7,838.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRAD WHITE - 2401 N. HALSTED ST, STE 200, CHICAGO, IL 60614	ASSOCIATE DIRECTOR 40.00	155,004.	6,200.	15,922.
KRISTIN HETTICH - 2401 N. HALSTED ST, STE 200, CHICAGO, IL 60614	PROGRAM OFFICER 40.00	73,079.	1,092.	7,684.
CHRISTOPHER AUDAIN - 2401 N. HALSTED ST, STE 200, CHICAGO, IL 60614	PROGRAM OFFICER 40.00	71,954.	1,793.	7,689.
MELISSA TERRELL - 2401 N. HALSTED ST, STE 200, CHICAGO, IL 60614	OFFICE MANAGER 40.00	60,796.	2,423.	7,648.

**Total** number of other employees paid over \$50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services** If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ENNIS O'BRIEN, LLC 141 WOOSTER STREET - 8A, NEW YORK, NY 10012	CONSULTING	112,647.
ALLIED ADVERTISING LP - 55 CAMBRIDGE PARKWAY, STE 200, CAMBRIDGE, MA 02142	ADVERTISING	99,342.
LUCIA MARQUAND 1400 SECOND AVE., SEATTLE, WA 98101	CONSULTING	78,522.
RSM US LLP - 331W 3RD STREET, SUITE 200, DAVENPORT, IA 52801	AUDIT/TAX	72,850.
ERIC MUMFORD PHD 9029 OLD BONHOMME RD, OLIVETT, MO 63132	CONSULTING	72,824.
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>5</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 17	2,594,264.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 SEE STATEMENT 18	123,757.
2	
All other program-related investments See instructions	
3	
<b>Total. Add lines 1 through 3</b>	<b>123,757.</b>

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	75,583,458.
b	Average of monthly cash balances	1b	17,348,782.
c	Fair market value of all other assets	1c	8,419,222.
d	Total (add lines 1a, b, and c)	1d	101,351,462.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	101,351,462.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,520,272.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	99,831,190.
6	Minimum investment return. Enter 5% of line 5	6	4,991,560.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,991,560.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	60,273.
b	Income tax for 2018 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	60,273.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,931,287.
4	Recoveries of amounts treated as qualifying distributions	4	70,061.
5	Add lines 3 and 4	5	5,001,348.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,001,348.

**Part XIII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	18,645,775.
b	Program-related investments - total from Part IX-B	1b	123,757.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,769,532.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	60,273.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,709,259.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				5,001,348.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	15,445,992.			
b From 2014	18,999,267.			
c From 2015	19,287,132.			
d From 2016	18,120,275.			
e From 2017	15,812,901.			
f Total of lines 3a through e	87,665,567.			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$	18,769,532.			
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				5,001,348.
e Remaining amount distributed out of corpus	13,768,184.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	101,433,751.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	15,445,992.			
9 Excess distributions carryover to 2019 Subtract lines 7 and 8 from line 6a	85,987,759.			
10 Analysis of line 9				
a Excess from 2014	18,999,267.			
b Excess from 2015	19,287,132.			
c Excess from 2016	18,120,275.			
d Excess from 2017	15,812,901.			
e Excess from 2018	13,768,184.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	Prior 3 years		
			(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

FRED EYCHANER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed  
 SEE STATEMENT 19

b The form in which applications should be submitted and information and materials they should include.  
 SEE STATEMENT 19

c Any submission deadlines  
 SEE STATEMENT 19

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 SEE STATEMENT 19

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
16TH STREET THEATER 1619 WESLEY AVE., BERWYN, IL 60402		PC	GENERAL OPERATIONS	10,000.
A RED ORCHID THEATRE 1531 N. WELLS ST., CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000.
ABOUT FACE THEATRE 5252 N. BROADWAY ST., 2ND FLOOR CHICAGO, IL 60640		PC	GENERAL OPERATIONS	40,000.
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS, 1555 POYDRAS STREET, SUITE 10 NEW ORLEANS, LA 70112		PC	DR. FRANCISCO ESTRADA-BELLI HOLMUL, GUATEMALA	92,195.
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS, 1555 POYDRAS STREET, SUITE 10 NEW ORLEANS, LA 70112		PC	DR. MARCELLO A. CANUTO/ACHAEOLOGICAL EXCAVATIONS AT LA CORONA, GUATEMALA	77,830.
<b>Total</b> SEE CONTINUATION SHEET(S) <span style="float: right;">▶ 3a</span>				15,217,583.
<b>b Approved for future payment</b>				
KENNESAW STATE UNIVERSITY RESEARCH AND SERVICE FOUNDATION 585 COBB AVENUE, MD 0111 KENNESAW, CA 30144		PC	RESEARCH AND FIELD WORK	103,580.
SOCIETY FOR AMERICAN ARCHAEOLOGY 1111 14TH STREET, NW, SUITE 800 WASHINGTON, DC 20005		PC	RESEARCH AND FIELD WORK	72,078.
UNIVERSITY OF NEW HAMPSHIRE OFFICE OF SPONSORED RESEARCH, SERVICE & FIRE BUILDING, ROOM 120, DURHAM, NH 03824		PC	RESEARCH AND FIELD WORK	105,000.
<b>Total</b> SEE CONTINUATION SHEET(S) <span style="float: right;">▶ 3b</span>				782,018.





**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS, 1555 POYDRAS STREET, SUITE 10 NEW ORLEANS, LA 70112		PC	DR. MARCELLO A. CANUTO/ACHAEOLOGICAL EXCAVATIONS AT LA CORONA, GUATEMALA	45,590.
AFFINITY COMMUNITY SERVICES 2850 S. WABASH AVE., #108 CHICAGO, IL 60616		PC	GENERAL OPERATIONS	27,000.
AIDS FOUNDATION OF CHICAGO 200 WEST MONROE STREET, SUITE 1150 CHICAGO, IL 60606		PC	GENERAL OPERATIONS	250,000.
ALBANY PARK THEATER PROJECT P.O. BOX 25072, CHICAGO, IL 60625		PC	GENERAL OPERATIONS	22,500.
ALLIANCE FOR THE GREAT LAKES 150 N. MICHIGAN AVE., SUITE 700 CHICAGO, IL 60601		PC	GENERAL OPERATING FOR ADVOCACY WORK	40,000.
AMERICAN ASSOCIATION FOR STATE AND LOCAL HISTORY 2021 21ST AVENUE SOUTH, STE. 320 NASHVILLE, TN 37212		PC	WORKSHOP REINVENTING THE HISTORIC HOUSE MUSEUM	2,500.
ART INSTITUTE OF CHICAGO 111 SOUTH MICHIGAN AVENUE, CHICAGO, IL 60603		PC	DIMENSIONS OF CITIZENSHIP AT THE U.S. PAVILION DURING THE VENICE BIENNALE ARCHITETTURA 2018	50,000.
ARTS & BUSINESS COUNCIL OF CHICAGO 100 S. STATE ST, 4TH FLOOR CHICAGO, IL 60603		PC	GENERAL OPERATIONS	40,000.
ASIAN AMERICANS ADVANCING JUSTICE 4753 N. BROADWAY ST., SUITE 502 CHICAGO, IL 60640		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	30,000.
ASIAN IMPROV ARTS MIDWEST 4427 N. CLARK ST., CHICAGO, IL 60640		PC	GENERAL OPERATIONS	25,000.
<b>Total from continuation sheets</b>				<b>14,977,558.</b>

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BACH + BEETHOVEN EXPERIENCE 222 W. ONTARIO ST. , SUITE 510 CHICAGO, IL 60654		PC	GENERAL OPERATIONS	12,500.
BACK ON MY FEET - CHICAGO 1467 N. ELSTON AVE. , SUITE 201 CHICAGO, IL 60642		PC	GENERAL OPERATIONS	25,000.
BARACK OBAMA FOUNDATION 5235 S HARPER CT, SUITE 1140 CHICAGO, IL 60615		PC	CONSTRUCTION OF THE OBAMA PRESIDENTIAL CENTER IN CHICAGO	2,500,000.
BARREL OF MONKEYS 4021 N BROADWAY, 1ST FL CHICAGO, IL 60613		PC	GENERAL OPERATIONS	15,000.
BENTON FOUNDATION 727 CHICAGO AVE, EVANSTON, IL 60202		PC	SENIOR ATTORNEY POSITION AT GEORGETOWN'S INSTITUTE FOR PUBLIC REPRESENTATION	100,000.
BENTON FOUNDATION 727 CHICAGO AVE, EVANSTON, IL 60202		PC	SENIOR ATTORNEY POSITION AT GEORGETOWN'S INSTITUTE FOR PUBLIC REPRESENTATION	50,000.
BLACK ENSEMBLE THEATER 4450 N. CLARK ST, CHICAGO, IL 60640		PC	GENERAL OPERATIONS	20,000.
BLAIR THOMAS & COMPANY 410 S MICHIGAN AVE, SUITE 501 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	25,000.
BRANDEIS UNIVERSITY 415 SOUTH STREET, MS 116, WALTHAM, MA 02453-2728		PC	PIEDRAS NEGRAS, GUATEMALA AND LACANJA-TZELTAL, MEXICO	69,225.
BRANDEIS UNIVERSITY 415 SOUTH STREET, MS 116, WALTHAM, MA 02453-2728		PC	PIEDRAS NEGRAS, GUATEMALA AND LACANJA-TZELTAL, MEXICO	69,225.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CABRINI GREEN LEGAL AID 6 S. CLARK ST, SUITE 200 CHICAGO, IL 60603		PC	CLAIM PROGRAM SUPPORT	30,000.
CENTER FOR TAX AND BUDGET ACCOUNTABILITY 70 E. LAKE ST., SUITE 1700 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	100,000.
CENTER ON HALSTED 3656 N. HALSTED ST., CHICAGO, IL 60613		PC	GENERAL OPERATIONS	140,000.
CENTER ON HALSTED 3656 N. HALSTED ST., CHICAGO, IL 60613		PC	GENERAL OPERATIONS	140,000.
CHICAGO ALLIANCE AGAINST SEXUAL EXPLOITATION 307 N. MICHIGAN AVE., SUITE 1818 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	30,000.
CHICAGO ARCHITECTURE BIENNIAL 78 E WASHINGTON ST., CHICAGO, IL 60602		PC	GENERAL OPERATIONS	167,000.
CHICAGO ARTISTS COALITION 2130 W FULTON ST., CHICAGO, IL 60612		PC	GENERAL OPERATIONS	15,000.
CHICAGO BLACK GAY MEN'S CAUCUS 180 N. MICHIGAN AVE, SUITE 1200 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000.
CHICAGO COOK WORKFORCE PARTNERSHIP 69 W. WASHINGTON ST., SUITE 2860 CHICAGO, IL 60602		PC	OPPORTUNITY WORKS PROGRAM	100,000.
CHICAGO DANCE CRASH 2530 W. ARGYLE ST., #2 CHICAGO, IL 60625		PC	GENERAL OPERATIONS	25,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHICAGO FOUNDATION FOR WOMEN 140 S. DEARBORN ST., SUITE 400 CHICAGO, IL 60601		PC	DOMESTIC VIOLENCE	500,000.
CHICAGO FOUNDATION FOR WOMEN 140 S. DEARBORN ST., SUITE 400 CHICAGO, IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	60,000.
CHICAGO LAWYERS' COMMITTEE FOR CIVIL RIGHTS 100 N. LASALLE ST., SUITE 600 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	75,000.
CHICAGO PARKS FOUNDATION 541 N FAIRBANKS CT, CHICAGO, IL 60611		PC	AIDS GARDEN CHICAGO	125,000.
CHICAGO PUBLIC ART GROUP 3314 S. MORGAN ST., UNIT 1 CHICAGO, IL 60608		PC	GENERAL OPERATIONS	20,000.
CHICAGO SINFONIETTA 70 E. LAKE ST., SUITE 1430 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	40,000.
CHICAGO SYMPHONY ORCHESTRA/CIVIC ORCHESTRA OF CHICAGO 220 S. MICHIGAN AVE., CHICAGO, IL 60604		PC	GENERAL OPERATIONS	25,000.
CHICAGO WOMEN IN TRADES 2444 W. 16TH ST., SUITE 3E CHICAGO, IL 60608		PC	GENERAL OPERATIONS	40,000.
CHICAGO WORKERS COLLABORATIVE 1914 S. ASHLAND AVENUE, CHICAGO, IL 60608		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	30,000.
CHICAGO YOUTH SYMPHONY ORCHESTRA 410 S. MICHIGAN AVE., SUITE 833 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	20,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY LIT THEATRE COMPANY 1020 W. BRYN MAWR AVE., CHICAGO, IL 60660		PC	GENERAL OPERATIONS	20,000.
COMMUNITY ACTIVISM LAW ALLIANCE 17 N STATE ST., SUITE 1380 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	70,000.
CONGO SQUARE THEATRE COMPANY 4434 S. LAKE PARK, SUITE 105 CHICAGO, IL 60653		PC	GENERAL OPERATIONS	25,000.
CROSSROADS FUND 3411 W. DIVERSEY AVE., SUITE 20 CHICAGO, IL 60647		PC	GENERAL OPERATIONS	25,000.
CROSSROADS FUND 3411 W. DIVERSEY AVE., SUITE 20 CHICAGO, IL 60647		PC	GENERAL OPERATIONS	20,000.
DANCE CENTER OF COLUMBIA COLLEGE 1306 S. MICHIGAN AVE., CHICAGO, IL 60605		PC	CLOUD GATE THEATRE OF TAIWAN 2018 PERFORMANCE	230,931.
DANCE CENTER OF COLUMBIA COLLEGE 1306 S. MICHIGAN AVE., CHICAGO, IL 60605		PC	GENERAL OPERATIONS	30,000.
DANCEWORKS CHICAGO 1016 N. DEARBORN ST., CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000.
DEEPLY ROOTED DANCE THEATER 17 N. STATE STREET, 19TH FLOOR CHICAGO, IL 60602		PC	GENERAL OPERATIONS	20,000.
DESIGN MUSEUM OF CHICAGO 1917 N. ELSTON, CHICAGO, IL 60642		PC	GENERAL OPERATIONS	20,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCOMOMO US PO BOX 230977, NEW YORK, NY 10023		PC	GENERAL OPERATIONS	25,000.
ENRICH CHICAGO 208 S LASALLE STREET, SUITE #1540 CHICAGO, IL 60604		PC	GENERAL OPERATIONS	30,000.
EQUALITY ILLINOIS 73 W MONROE ST, SUITE 401 CHICAGO, IL 60603		PC	EVENT FUNDING	15,000.
EQUALITY ILLINOIS 73 W MONROE ST, SUITE 401 CHICAGO, IL 60603		PC	GENERAL OPERATING FOR ADVOCACY WORK	30,000.
ETA CREATIVE ARTS FOUNDATION 7558 S. SOUTH CHICAGO AVENUE, CHICAGO, IL 60619		PC	GENERAL OPERATIONS	20,000.
FACETS MULTI-MEDIA, INC. 1517 W. FULLERTON AVE., CHICAGO, IL 60614		PC	GENERAL OPERATIONS	20,000.
FIFTH HOUSE ENSEMBLE 332 S. MICHIGAN AVE, SUITE 1032-F501, CHICAGO, IL 60604		PC	GENERAL OPERATIONS	15,000.
FILAMENT THEATRE 4041 N. MILWAUKEE AVE., CHICAGO, IL 60641		PC	GENERAL OPERATIONS	12,500.
FIRST DEFENSE LEGAL AID 5100 W. HARRISON ST., CHICAGO, IL 60644		PC	GENERAL OPERATIONS	30,000.
FIRST DEFENSE LEGAL AID 5100 W. HARRISON ST., CHICAGO, IL 60644		PC	GENERAL OPERATIONS	25,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FOREFRONT 208 S. LASALLE STREET, SUITE 1540 CHICAGO, IL 60604-1006		PC	PEER SKILL SHARE	8,000.
FORWARD MOMENTUM CHICAGO 1530 SOUTH STATE STREET, UNIT G-01 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	18,500.
FOUR FREEDOMS PARK CONSERVANCY P.O. BOX 5475, NEW YORK, NY 10185-5475		PC	EVENT FUNDING	10,000.
FRANK LLOYD WRIGHT TRUST THE ROOKERY BUILDING, 209 S. LASALLE ST., SUITE 118 CHICAGO, IL 60604		PC	RESTORATION OF ROBIE HOUSE	500,000.
FRANK LLOYD WRIGHT TRUST THE ROOKERY BUILDING, 209 S. LASALLE ST., SUITE 118 CHICAGO, IL 60604		PC	RESTORATION OF ROBIE HOUSE	500,000.
FRANK LLOYD WRIGHT TRUST THE ROOKERY BUILDING, 209 S. LASALLE ST., SUITE 118 CHICAGO, IL 60604		PC	RESTORATION OF ROBIE HOUSE	500,000.
FREE SPIRIT MEDIA 906 S. HOMAN AVE, 5TH FLOOR CHICAGO, IL 60624		PC	GENERAL OPERATIONS	25,000.
FREE STREET THEATER 1419 W. BLACKHAWK, 3RD FLOOR CHICAGO, IL 60642		PC	GENERAL OPERATIONS	20,000.
FRIENDS OF THE CHICAGO RIVER 411 S. WELLS STREET, SUITE 800 CHICAGO, IL 60607		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	20,000.
FRIENDS OF THE FOREST PRESERVES 411 S WELLS ST, SUITE 300 CHICAGO, IL 60607		PC	GENERAL OPERATIONS	25,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE PARKS 17 N. STATE STREET, SUITE 1450 CHICAGO, IL 60602-3315		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	35,000.
GARDENEERS 3414 W. ROOSEVELT RD., CHICAGO, IL 60624		PC	GENERAL OPERATIONS	15,000.
GARDENEERS 3414 W. ROOSEVELT RD., CHICAGO, IL 60624		PC	GENERAL OPERATIONS	15,000.
GARFIELD PARK CONSERVATORY ALLIANCE 300 N. CENTRAL PARK AVENUE, CHICAGO, IL 60624		PC	GENERAL OPERATIONS	40,000.
GARFIELD PARK CONSERVATORY ALLIANCE 300 N. CENTRAL PARK AVENUE, CHICAGO, IL 60624		PC	GENERAL OPERATIONS	30,000.
GAYLORD AND DOROTHY DONNELLEY FOUNDATION 35 E. WACKER DR., SUITE 2600 CHICAGO, IL 60601-2102		PC	AD3 - INNOVATION BOOTCAMP	33,473.
GEORGIA STATE UNIVERSITY RESEARCH FOUNDATION COLLEGE OF ARTS & SCIENCES, P.O. BOX 4038 ATLANTA, GA 30302		PC	SALINAS DE LOS NUEVE CERROS, GUATEMALA	75,825.
GERBER HART LIBRARY AND ARCHIVES 6500 N. CLARK ST, CHICAGO, IL 60626		PC	GENERAL OPERATIONS	35,000.
GERBER HART LIBRARY AND ARCHIVES 6500 N. CLARK ST, CHICAGO, IL 60626		PC	GENERAL OPERATIONS	35,000.
GIFT THEATRE 4802 N. MILWAUKEE AVENUE, CHICAGO, IL 60630		PC	GENERAL OPERATIONS	15,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GILLOURY INSTITUTE/SILK ROAD RISING 150 N MICHIGAN AVE, SUITE 1970 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	50,000.
GLESSNER HOUSE MUSEUM 1800 S PRAIRIE AVENUE, CHICAGO, IL 60616		PC	GENERAL OPERATIONS	50,000.
GLESSNER HOUSE MUSEUM 1800 S PRAIRIE AVENUE, CHICAGO, IL 60616		PC	TO SUPPORT GOALS OUTLINED IN THE COLLABORATIVE FUNDING PROPOSAL FROM FEB 2017	65,000.
GLESSNER HOUSE MUSEUM 1800 S PRAIRIE AVENUE, CHICAGO, IL 60616		PC	TO SUPPORT GOALS OUTLINED IN THE COLLABORATIVE FUNDING PROPOSAL FROM FEB 2017	45,000.
GROWING HOME, INC. 825 W 69TH ST, 2ND FLOOR CHICAGO, IL 60621		PC	GENERAL OPERATIONS	30,000.
GROWING HOME, INC. 825 W 69TH ST, 2ND FLOOR CHICAGO, IL 60621		PC	GENERAL OPERATIONS	30,000.
GUS GIORDANO'S JAZZ DANCE CHICAGO 1754 N CLARK ST, CHICAGO, IL 60614		PC	GENERAL OPERATIONS	30,000.
HEALTH AND MEDICINE POLICY RESEARCH GROUP 29 E. MADISON STREET, SUITE 602 CHICAGO, IL 60602-4404		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	35,000.
HEALTHY SCHOOLS CAMPAIGN 175 N. FRANKLIN AVE., SUITE 300 CHICAGO, IL 60606		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	20,000.
HOUSING ACTION ILLINOIS 67 E. MADISON STREET , SUITE 1603 CHICAGO, IL 60603		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	25,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOWARD BROWN HEALTH CENTER 4025 N. SHERIDAN ROAD, CHICAGO, IL 60613		PC	GENERAL OPERATIONS	85,000.
HUMAN RIGHTS WATCH 350 5TH AVE, 34TH FLOOR NEW YORK, NY 10118		PC	GENERAL OPERATIONS	6,182.
HUMAN RIGHTS WATCH 350 5TH AVE, 34TH FLOOR NEW YORK, NY 10118		PC	GENERAL OPERATIONS	25,000.
HYDE PARK ART CENTER 5020 S. CORNELL AVE., CHICAGO, IL 60615		PC	GENERAL OPERATIONS	30,000.
ILLINOIS COALITION FOR IMMIGRANT AND REFUGEE RIGHTS 228 S. WABASH AVE., SUITE 800 CHICAGO, IL 60604		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	45,000.
ILLINOIS COUNCIL AGAINST HANDGUN VIOLENCE 222 S. MORGAN ST., SUITE 4A CHICAGO, IL 60607		PC	GENERAL OPERATIONS	20,000.
ILLINOIS HUNGER COALITION 205 W. MONROE ST., SUITE 310 CHICAGO, IL 60606		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	20,000.
ILLINOIS INSTITUTE OF TECHNOLOGY, COLLEGE OF ARCHITECTURE OFFICE OF INSTITUTIONAL ADVANCEMENT, 10 WEST 35TH STREET, SUITE 1700 CHICAGO, IL 60616		PC	AMERICA'S PRIZE FOR EMERGING ARCHITECTURE	40,000.
ILLINOIS INSTITUTE OF TECHNOLOGY, COLLEGE OF ARCHITECTURE OFFICE OF INSTITUTIONAL ADVANCEMENT, 10 WEST 35TH STREET, SUITE 1700 CHICAGO, IL 60616		PC	AMERICA'S PRIZE FOR EMERGING ARCHITECTURE	40,000.
ILLINOIS SAFE SCHOOLS ALLIANCE 180 N MICHIGAN AVE, SUITE 1200 CHICAGO, IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	20,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
IMMIGRATION EQUALITY 40 EXCHANGE PLACE, SUITE 1300 NEW YORK, NY 10005		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	50,000.
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER 700 HOWE ROAD, CHESTERTON, IN 46304		PC	GENERAL OPERATIONS	45,000.
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER 700 HOWE ROAD, CHESTERTON, IN 46304		PC	GENERAL OPERATIONS	40,000.
INJUSTICE WATCH 55 E. JACKSON BLVD. STE. 640, CHICAGO, IL 60604		PC	GENERAL OPERATIONS	20,000.
INJUSTICE WATCH 55 E. JACKSON BLVD. STE. 640, CHICAGO, IL 60604		PC	GENERAL OPERATIONS	20,000.
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD STREET, CHICAGO, IL 60629		PC	GENERAL OPERATIONS	35,000.
INNER-CITY MUSLIM ACTION NETWORK 2744 W 63RD STREET, CHICAGO, IL 60629		PC	GENERAL OPERATIONS	30,000.
INTUIT THE CENTER FOR INTUITIVE AND OUTSIDER ART 756 N. MILWAUKEE AVENUE, CHICAGO, IL 60642		PC	GENERAL OPERATIONS	25,000.
INVISIBLE INSTITUTE 6100 S BLACKSTONE AVE., CHICAGO, IL 60637		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	125,000.
JAPANESE AMERICAN SERVICE COMMITTEE 4427 N. CLARK ST, CHICAGO, IL 60640		PC	GENERAL OPERATIONS	65,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JAZZ INSTITUTE OF CHICAGO 410 S. MICHIGAN AVENUE, SUITE 500 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	30,000.
JOFFREY BALLET OF CHICAGO 10 E. RANDOLPH, CHICAGO, IL 60601		PC	GENERAL OPERATIONS	200,000.
JOFFREY BALLET OF CHICAGO 10 E. RANDOLPH, CHICAGO, IL 60601		PC	JOFFREY AUDIENCE DEVELOPMENT PROGRAM	300,000.
JUVENILE JUSTICE INITIATIVE 518 DAVIS STREET, SUITE 211 EVANSTON, IL 60201		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	30,000.
KENNESAW STATE UNIVERSITY RESEARCH AND SERVICE FOUNDATION 585 COBB AVENUE, MD 0111 KENNESAW, GA 30144		PC	PACBITUN PROJECT/BELIZE	101,236.
KENNESAW STATE UNIVERSITY RESEARCH AND SERVICE FOUNDATION 585 COBB AVENUE, MD 0111 KENNESAW, GA 30144		PC	PACBITUN PROJECT/BELIZE	51,790.
KENWOOD-OAKLAND COMMUNITY ORGANIZATION (KOCO) 4242 S. COTTAGE GROVE AVE, CHICAGO, IL 60653		PC	GENERAL OPERATIONS	30,000.
KUUMBA LYNX 4501 N CLARENDON AVE, CHICAGO, IL 60640		PC	GENERAL OPERATIONS	15,000.
LAKE AREA UNITED WAY 221 WEST RIDGE ROAD, GRIFFITH, IN 46319		PC	GENERAL OPERATIONS	70,000.
LAKE AREA UNITED WAY 221 WEST RIDGE ROAD, GRIFFITH, IN 46319		PC	GENERAL OPERATIONS	50,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAKESIDE PRIDE MUSIC ENSEMBLES 3656 N. HALSTED STREET, CHICAGO, IL 60613		PC	GENERAL OPERATIONS	7,500.
LAMBDA LEGAL DEFENSE AND EDUCATION FUND - MIDWEST REGION 105 W. ADAMS STREET, 26TH FLOOR CHICAGO, IL 60603		PC	MIDWEST REGION OFFICE	75,000.
LANDMARKS ILLINOIS 30 N. MICHIGAN AVENUE, SUITE 2020 CHICAGO, IL 60602		PC	GENERAL OPERATIONS	70,000.
LATIN UNITED COMMUNITY HOUSING ASSOCIATION 3541 W NORTH AVE, CHICAGO, IL 60647-4808		PC	GENERAL OPERATIONS	20,000.
LATINOS PROGRESANDO 3047 W. CERMAK, CHICAGO, IL 60623		PC	GENERAL OPERATIONS FOR ADVOCACY ACTIVITIES	25,000.
LAWYERS FOR THE CREATIVE ARTS 161 N CLARK ST, SUITE 4300 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	15,000.
LAF 120 S. LASALLE, SUITE 900 CHICAGO, IL 60603		PC	GENERAL OPERATIONS	200,000.
LAF 120 S. LASALLE, SUITE 900 CHICAGO, IL 60603		PC	GENERAL OPERATIONS	200,000.
LIFELINE THEATRE 6912 N. GLENWOOD AVENUE, CHICAGO, IL 60626		PC	GENERAL OPERATIONS	30,000.
LINKS HALL 3111 N. WESTERN AVE, CHICAGO, IL 60618		PC	GENERAL OPERATIONS	35,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LITERATURE FOR ALL OF US 5940 N. SHERIDAN AVE, CHICAGO, IL 60660		PC	GENERAL OPERATIONS	25,000.
LOOKINGGLASS THEATRE COMPANY 875 N. MICHIGAN AVENUE, SUITE 1330 CHICAGO, IL 60611		PC	GENERAL OPERATIONS	35,000.
MARIACHI HERITAGE FOUNDATION 1852 W. 19TH ST., CHICAGO, IL 60608		PC	GENERAL OPERATIONS	15,000.
MAYWOOD FINE ARTS ASSOCIATION 25 N. 5TH AVENUE, MAYWOOD, IL 60153		PC	GENERAL OPERATIONS	30,000.
MIDWEST HIGH SPEED RAIL ASSOCIATION 4765 N. LINCOLN AVENUE, CHICAGO, IL 60625		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	100,000.
MUNTU DANCE THEATRE OF CHICAGO 1809 EAST 71ST STREET, SUITE 203 CHICAGO, IL 60649		PC	GENERAL OPERATIONS	10,000.
MUSEUM OF CONTEMPORARY ART 220 E. CHICAGO AVENUE, CHICAGO, IL 60611		PC	GENERAL OPERATIONS	35,000.
NATIONAL CAMBODIAN HERITAGE MUSEUM & KILLING FIELDS MEMORIAL 2831 W. LAWRENCE AVE., CHICAGO, IL 60625		PC	GENERAL OPERATIONS	40,000.
NATIONAL IMMIGRANT JUSTICE CENTER 224 S. MICHIGAN AVE, SUITE 600 CHICAGO, IL 60604		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	120,000.
NATIONAL MUSEUM OF MEXICAN ART 1852 WEST 19TH STREET, CHICAGO, IL 60608		PC	GENERAL OPERATIONS	30,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL PUBLIC HOUSING MUSEUM 625 NORTH KINGSBURY, CHICAGO, IL 60654		PC	CAPITAL PROJECT TO DEVELOP NPHM	250,000.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE POST OFFICE BOX 1277, OLD CHELSEA STATION NEW YORK, NY 10113		PC	GENERAL OPERATIONS	25,000.
NATIONAL QUEER ASIAN PACIFIC ISLANDER ALLIANCE POST OFFICE BOX 1277, OLD CHELSEA STATION NEW YORK, NY 10113		PC	GENERAL OPERATIONS	25,000.
NATYA DANCE THEATRE 410 S. MICHIGAN AVENUE, SUITE 725 CHICAGO, IL 60605		PC	GENERAL OPERATIONS	20,000.
NEIGHBORHOOD HOUSING SERVICES OF CHICAGO 1279 N. MILWAUKEE AVENUE, 4TH FLOOR CHICAGO, IL 60622		PC	GENERAL OPERATION RELATED TO THE HISTORIC GREYSTONE INITIATIVE	30,000.
NEO-FUTURISTS 5153 N. ASHLAND, CHICAGO, IL 60660		PC	GENERAL OPERATIONS	25,000.
NEW VENTURE FUND/FUND FOR A SAFER FUTURE 1201 CONNECTICUT AVENUE, NW, SUITE 300 WASHINGTON, DC 20036		PC	GENERAL OPERATING FOR ADVOCACY WORK	90,000.
OPEN CENTER FOR THE ARTS 2214 S SACRAMENTO AVE., CHICAGO, IL 60623		PC	GENERAL OPERATIONS	15,000.
OPERA-MATIC 1757 NORTH KIMBALL AVENUE, CHICAGO, IL 60647		PC	GENERAL OPERATIONS	10,000.
OUTRIGHT ACTION INTERNATIONAL 80 MAIDEN LANE, SUITE 1505 NEW YORK, NY 10038		PC	GENERAL OPERATIONS	35,000.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAPER MACHETE 1133 W. PRATT BLVD., UNIT 2 CHICAGO, IL 60626		PC	GENERAL OPERATIONS	10,000.
PARTNERSHIP FOR RESILIENCE 530 E. 22ND STREET, LOMBARD, IL 60148		PC	GENERAL OPERATIONS	20,000.
PEOPLE'S MUSIC SCHOOL 931 WEST EASTWOOD, CHICAGO, ILLINOIS, UNITED KINGDOM 60640		PC	GENERAL OPERATIONS	27,500.
PEOPLE'S RESOURCE CENTER 201 S. NAPERVILLE ROAD, WHEATON, IL 60187		PC	GENERAL OPERATIONS	25,000.
PIVOT ARTS 5252 N. BROADWAY AVENUE, 2ND FLOOR CHICAGO, IL 60640		PC	GENERAL OPERATIONS	10,000.
PLANNED PARENTHOOD OF ILLINOIS 18 S. MICHIGAN, 6TH FLOOR CHICAGO, IL 60603		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	125,000.
PRESERVATION CHICAGO 4410 N. RAVENSWOOD AVENUE, CHICAGO, IL 60640		PC	GENERAL OPERATIONS	50,000.
PRIDE ACTION TANK/AIDS FOUNDATION OF CHICAGO 200 W MONROE, SUITE 1150 CHICAGO, IL 60606		PC	GENERAL OPERATIONS	35,000.
PRIDE FILMS AND PLAYS PRIDE ARTS CENTER, 4139 N BROADWAY AVE CHICAGO, IL 60613		PC	GENERAL OPERATIONS	20,000.
PUBLIC INTEREST LAW INITIATIVE 321 NORTH CLARK STREET, 28TH FLOOR CHICAGO, IL 60654		PC	GENERAL OPERATIONS	20,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PUBLIC INTEREST LAW INITIATIVE 321 NORTH CLARK STREET, 28TH FLOOR CHICAGO, IL 60654		PC	GENERAL OPERATIONS	20,000.
PUERTO RICAN ARTS ALLIANCE 3000 N ELBRIDGE AVE, CHICAGO, IL 60618		PC	GENERAL OPERATIONS	20,000.
RAVEN THEATRE COMPANY 6157 N. CLARK STREET, CHICAGO, IL 60660		PC	GENERAL OPERATIONS	20,000.
RED CLAY DANCE COMPANY 1507 E. 53RD ST., #905 CHICAGO, IL 60615		PC	GENERAL OPERATIONS	15,000.
REFORM FOR ILLINOIS 500 N. DEARBORN, SUITE 518 CHICAGO, IL 60654		PC	GENERAL OPERATING FOR ADVOCACY ACTIVITIES	40,000.
RESILIENCE 180 N. MICHIGAN AVENUE, SUITE 600 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	25,000.
RESILIENCE 180 N. MICHIGAN AVENUE, SUITE 600 CHICAGO, IL 60601		PC	GENERAL OPERATIONS	35,000.
RIVENDELL THEATRE ENSEMBLE 5775 N. RIDGE AVENUE, #1 CHICAGO, IL 60660		PC	GENERAL OPERATIONS	15,000.
SAVE THE DUNES CONSERVATION FUND 444 BARKER ROAD, MICHIGAN CITY, IN 46360		PC	GENERAL OPERATIONS	45,000.
SAVE THE DUNES CONSERVATION FUND 444 BARKER ROAD, MICHIGAN CITY, IN 46360		PC	GENERAL OPERATIONS	40,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
SERVICES & ADVOCACY FOR GAY LESBIAN BISEXUAL & TRANSGENDER ELDERS, INC. 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	GENERAL OPERATIONS	40,000.
SERVICES & ADVOCACY FOR GAY LESBIAN BISEXUAL & TRANSGENDER ELDERS, INC. 305 SEVENTH AVENUE, 15TH FLOOR NEW YORK, NY 10001		PC	GENERAL OPERATIONS	50,000.
SHATTERED GLOBE THEATRE 2936 N. SOUTHPORT AVE, SUITE 214 CHICAGO, IL 60657		PC	GENERAL OPERATIONS	12,500.
SINAI HEALTH SYSTEM 1500 S. FAIRFIELD AVE., F-125 CHICAGO, IL 60608		PC	HIV/AIDS PROGRAM	30,000.
SKYART 3026 E. 91ST STREET, CHICAGO, IL 60617		PC	GENERAL OPERATIONS	20,000.
SOCIETY FOR AMERICAN ARCHAEOLOGY 1111 14TH STREET, NW, SUITE 800 WASHINGTON, DC 20005		PC	BARBARA ARROYO'S PROJECT IN KAMINALJUYU	60,084.
SOUTH SHORE ARTS, INC. 1040 RIDGE ROAD, MUNSTER, IN 46321		PC	GENERAL OPERATIONS	25,000.
SOUTH SIDE COMMUNITY ART CENTER 3831 S. MICHIGAN AVENUE, CHICAGO, IL 60653		PC	CAPACITY BUILDING	50,000.
SOUTH SIDE COMMUNITY ART CENTER 3831 S. MICHIGAN AVENUE, CHICAGO, IL 60653		PC	GENERAL OPERATIONS	40,000.
STEEP THEATRE 1115 W. BERWYN AVE, CHICAGO, IL 60640		PC	GENERAL OPERATIONS	12,500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STEPPEWOLF THEATRE COMPANY 1700 NORTH HALSTED STREET, CHICAGO, IL 60614		PC	GENERAL OPERATIONS	25,000.
STORYCATCHERS THEATRE 544 W. OAK STREET, SUITE 1005 CHICAGO, IL 60610		PC	GENERAL OPERATIONS	20,000.
STRAWDOG THEATRE COMPANY 1802 W BERENICE AVE, CHICAGO, IL 60613		PC	GENERAL OPERATIONS	20,000.
SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) 3 S. NEWSTEAD AVENUE, SAINT LOUIS, MO 63108		PC	GENERAL OPERATIONS	30,000.
SURVIVORS NETWORK OF THOSE ABUSED BY PRIESTS (SNAP) 3 S. NEWSTEAD AVENUE, SAINT LOUIS, MO 63108		PC	GENERAL OPERATIONS	50,000.
SWEET WATER FOUNDATION 5749 S. PERRY AVENUE, CHICAGO, IL 60621		PC	GENERAL OPERATIONS	25,000.
SWEET WATER FOUNDATION 5749 S. PERRY AVENUE, CHICAGO, IL 60621		PC	GENERAL OPERATIONS	25,000.
TEATRO VISTA 2936 N. SOUTHPORT AVE, SUITE 210 CHICAGO, IL 60657		PC	GENERAL OPERATIONS	20,000.
TEST POSITIVE AWARE NETWORK 5537 N. BROADWAY AVE., CHICAGO, IL 60640		PC	GENERAL OPERATIONS	100,000.
TEXAS TECH UNIVERSITY OFFICE OF RESEARCH SERVICES, 349 ADMINISTRATION, BOX 41035 LUBBOCK, TX 79409		PC	DR. BRETT A. HOUK/CHAN CHIN ARCHAEOLOGICAL PROJECT, BELIZE	57,362.
<b>Total from continuation sheets</b>				



Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEXAS TECH UNIVERSITY OFFICE OF RESEARCH SERVICES, 349 ADMINISTRATION, BOX 41035 LUBBOCK, TX 79409		PC	DR. BRETT A. HOUK/CHAN CHIN ARCHAEOLOGICAL PROJECT, BELIZE	105,000.
TEXAS TECH UNIVERSITY OFFICE OF RESEARCH SERVICES, 349 ADMINISTRATION, BOX 41035 LUBBOCK, TX 79409		PC	PUBLICATION FEE FOR "MONUMENTAL LANDSCAPES" EDITED VOLUME OF ARCHAEOLOGY GRANTEES' RESEARCH	6,725.
THE COLLEGE OF WOOSTER 1101 N BEVER STREET, WOOSTER, OH 44691		PC	DR. OLIVA C. NAVARRO-FARR/ROYAL WOMEN OF INFLUENCE	106,394.
THE COLLEGE OF WOOSTER 1101 N BEVER STREET, WOOSTER, OH 44691		PC	DR. OLIVA C. NAVARRO-FARR/ROYAL WOMEN OF INFLUENCE	113,261.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 N. LAKE RD, MERCED, CA 95343		PC	DR. HOLLEY MOYES, BELIZE CAVE RESEARCH PROJECT	75,500.
THIRD COAST PERCUSSION 4045 N. ROCKWELL STREET, #301 CHICAGO, IL 60618		PC	GENERAL OPERATIONS	20,000.
THREEWALLS 2738 W. NORTH AVE, CHICAGO, IL 60647		PC	GENERAL OPERATIONS	15,000.
TIMELINE THEATRE COMPANY 615 W. WELLINGTON AVENUE, CHICAGO, IL 60657		PC	GENERAL OPERATIONS	20,000.
UNITED AFRICAN ORGANIZATION 4910 S. MARTIN LUTHER KING DRIVE, 1ST FLOOR CHICAGO, IL 60615		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	25,000.
UNITY TEMPLE RESTORATION FOUNDATION 875 LAKE STREET, OAK PARK, IL 60301		PC	GENERAL OPERATIONS	40,000.
Total from continuation sheets				

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITY TEMPLE RESTORATION FOUNDATION 875 LAKE STREET, OAK PARK, IL 60301		PC	GENERAL OPERATIONS	75,000.
UNIVERSITY OF ARIZONA SCHOOL OF ANTHROPOLOGY, 1009 E. SOUTH CAMPUS DR. TUCSON, AZ 85721-0030		PC	TAKESHI INOMATA AND DANIELA TRIADAN, CEIBAL, GUATEMALA PROJECT	174,100.
UNIVERSITY OF CHICAGO INSTITUTE OF POLITICS 5707 S. WOODLAWN AVENUE, CHICAGO, IL 60637		PC	UNDERGRADUATE INTERNSHIP PROGRAM	300,000.
UNIVERSITY OF NEVADA, LAS VEGAS 4505 S. MARYLAND PARKWAY, LAS VEGAS, NV 89154		PC	DRS. ARLEN AND DIANE CHASE, CARACOL, BELIZE	43,081.
UNIVERSITY OF NEW HAMPSHIRE OFFICE OF SPONSORED RESEARCH, SERVICE & FIRE BUILDING, ROOM 120, 51 COLLEGE DURHAM, NH 03824		PC	DR. ELEANOR HARRISON-BUCK/BELIZE RIVER EAST PROJECT	86,137.
UNIVERSITY OF NEW HAMPSHIRE OFFICE OF SPONSORED RESEARCH, SERVICE & FIRE BUILDING, ROOM 120, 51 COLLEGE DURHAM, NH 03824		PC	DR. ELEANOR HARRISON-BUCK/BELIZE RIVER EAST PROJECT	49,125.
UNIVERSITY OF NEW MEXICO FOUNDATION TWO WOODWARD CTR, 700 LOMAS NE, SUITE 108 ALBUQUERQUE, NM 87102		PC	DR. KEITH PRUFER, BLADEN NATURE RESERVE, BELIZE	120,368.
UNIVERSITY OF TEXAS FOUNDATION, INC. PO BOX 250, AUSTIN, TX 78767		PC	DR. M. KATHRYN BROWN / MOPAN VALLEY OF BELIZE	100,500.
UNIVERSITY OF TEXAS FOUNDATION, INC. PO BOX 250, AUSTIN, TX 78767		PC	DR. M. KATHRYN BROWN / MOPAN VALLEY OF BELIZE	100,197.
VANDERBILT UNIVERSITY DEPT. OF ANTHROPOLOGY, 2301 VANDERBILT PLACE NASHVILLE, TN 37235		PC	CANCUEN REGIONAL ARCHEOLOGICAL PROJECT	94,670.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VANDERBILT UNIVERSITY DEPT. OF ANTHROPOLOGY, 2301 VANDERBILT PLACE NASHVILLE, TN 37235		PC	CANCUEN REGIONAL ARCHEOLOGICAL PROJECT	66,780.
VICTORY GARDENS THEATER 2433 N. LINCOLN AVENUE, CHICAGO, IL 60614		PC	GENERAL OPERATIONS	35,000.
VISCERAL DANCE CHICAGO 2820 N. ELSTON AVENUE, CHICAGO, IL 60618		PC	GENERAL OPERATIONS	30,000.
VISUAL AIDS FOR THE ARTS 526 WEST 26TH STREET, #510 NEW YORK, NY 10001		PC	GENERAL OPERATIONS	15,000.
VISUAL AIDS FOR THE ARTS 526 WEST 26TH STREET, #510 NEW YORK, NY 10001		PC	QUEER, ILL + OKAY PROGRAMMING	2,500.
WASHINGTON UNIVERSITY IN ST. LOUIS CAMPUS BOX 1034, 700 ROSEDALE AVENUE ST. LOUIS, MO 63112		PC	DR. MARY JANE ACUNA RESEARCH, EL TINTAL, GUATEMALA	84,197.
WINTHROP UNIVERSITY 701 OAKLAND AVE, ROCK HILL, SC 29733		PC	BRENT WOODFILL'S INVESTIGATIONS IN THE SALINAS DE LOS NUEVE CERROS REGION, GUATEMALA	149,100.
WOMEN EMPLOYED 65 E. WACKER PLACE, SUITE 1500 CHICAGO, IL 60601		PC	GENERAL OPERATIONS FOR ADVOCACY WORK	35,000.
YOUNG CHICAGO AUTHORS 1180 N. MILWAUKEE, 2ND FLOOR CHICAGO, IL 60642		PC	GENERAL OPERATIONS	18,500.
YOUTH OUTLOOK 1828 OLD NAPERVILLE ROAD, NAPERVILLE, IL 60563		PC	GENERAL OPERATIONS	40,000.
<b>Total from continuation sheets</b>				



**Part XV Supplementary Information****3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF TEXAS FOUNDATION, INC. PO BOX 250, AUSTIN, TX 78767		PC	RESEARCH AND FIELD WORK	105,975.
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE DEPT OF ANTHROPOLOGY NASHVILLE, TN 37235		PC	RESEARCH AND FIELD WORK	104,395.
ADMINISTRATORS OF THE TULANE EDUCATION FUND TULANE U./ CORPORATE AND FOUNDATION RELATIONS, 1555 POYDRAS STREET, SUITE 10 NEW ORLEANS, LA 70112		PC	RESEARCH AND FIELD WORK	105,990.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, MERCED 5200 NORTH LAKE ROAD MERCED, CA 95343		PC	RESEARCH AND FIELD WORK	105,000.
ILLINOIS INSTITUTE OF TECHNOLOGY, COLLEGE OF ARCHITECTURE OFFICE OF INSTITUTIONAL ADVANCEMENT, 10 WEST 35TH STREET, SUITE 1700 CHICAGO, IL 60616		PC	RESEARCH AND FIELD WORK	80,000.
<b>Total from continuation sheets</b>				<b>501,360.</b>

## FORM 990-PF

## DIVIDENDS AND INTEREST FROM SECURITIES

## STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS	1,181,610.	0.	1,181,610.	1,201,555.	
INTEREST	663,224.	0.	663,224.	710,132.	
IRC 481(A) ADJUSTMENT	0.	0.	0.	31,032.	
TIPS ADJUSTMENT	0.	0.	0.	116,536.	
TO PART I, LINE 4	1,844,834.	0.	1,844,834.	2,059,255.	

## FORM 990-PF

## OTHER INCOME

## STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	197,726.	455,938.	
TOTAL TO FORM 990-PF, PART I, LINE 11	197,726.	455,938.	

## FORM 990-PF

## LEGAL FEES

## STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	13,981.	0.		13,981.
TO FM 990-PF, PG 1, LN 16A	13,981.	0.		13,981.

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	67,850.	0.		91,673.
TO FORM 990-PF, PG 1, LN 16B	67,850.	0.		91,673.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTING FEES	1,500.	0.		1,500.
TO FORM 990-PF, PG 1, LN 16C	1,500.	0.		1,500.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	53,923.	0.		52,133.
FOREIGN TAXES - ISHARES	13,648.	13,648.		0.
EXCISE TAX	301,123.	0.		0.
TO FORM 990-PF, PG 1, LN 18	368,694.	13,648.		52,133.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADP FEES	2,478.	0.		2,478.
EXHIBITIONS	2,349,690.	0.		2,299,462.
INFORMATION TECHNOLOGY	302.	0.		7,227.
INSURANCE	4,552.	0.		204.
INTEREST EXPENSE - PARTNERSHIP	0.	19,528.		0.
LICENSES & PERMITS	12,514.	0.		13,320.
MANAGEMENT FEES	60,000.	0.		60,000.
OFFICE EXPENSES	14,049.	0.		13,456.
OTHER DEDUCTIONS - PARTNERSHIP	0.	148,180.		0.
OTHER EXPENSES	0.	0.		128.
PENALTIES/INTEREST	7,057.	0.		367.
SHIPPING & POSTAGE	314.	0.		363.
STAFF DEVELOPMENT	439.	0.		813.
SUBSCRIPTION	20,979.	0.		21,654.
TO FORM 990-PF, PG 1, LN 23	2,472,374.	167,708.		2,419,472.

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**FORM 990-PF      DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT      STATEMENT 8**


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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
FURNITURE & COMPUTERS	53,151.	18,932.	34,219.	34,219.
TO 990-PF, PART II, LN 14	53,151.	18,932.	34,219.	34,219.

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**FORM 990-PF      U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS      STATEMENT 9**


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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. TREASURY NOTES	X		12,999,881.	12,999,881.
TOTAL U.S. GOVERNMENT OBLIGATIONS			12,999,881.	12,999,881.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			12,999,881.	12,999,881.

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**FORM 990-PF      CORPORATE STOCK      STATEMENT 10**


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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD GROUP FUND	54,120,169.	54,120,169.
MARKETABLE SECURITIES	3,133,650.	3,133,650.
TOTAL TO FORM 990-PF, PART II, LINE 10B	57,253,819.	57,253,819.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ABRY IV, LP	FMV	16,804.	16,804.
SANDLER CAP PTNRS V FTE	FMV	3,508,778.	3,508,778.
ABRY MEZZANINE PARTNERS, LP	FMV	6,465.	6,465.
ABRY PARTNERS V, LP	FMV	113,813.	113,813.
ACT II PARTNERS, LP	FMV	3,283,727.	3,283,727.
NEW LEAF VENTURES I, LP	FMV	819,838.	819,838.
NEW LEAF VENTURES II, LP	FMV	415,815.	415,815.
ABRY SENIOR EQUITY II, LP	FMV	32,968.	32,968.
ABRY PARTNERS VI, LP	FMV	54,611.	54,611.
NEW LEAF VENTURES III, LP	FMV	2,557,758.	2,557,758.
QUADRANGLE CAP PARTNERS II, LP	FMV	49,564.	49,564.
QUADRANGLE (OFFSHORE) CAP II	FMV	199,868.	199,868.
QUADRANGLE (AIV) CAP PRTRN II	FMV	-5,970.	-5,970.
ABRY SENIOR EQUITY III, LP	FMV	140,048.	140,048.
ABRY PARTNERS VII, LP	FMV	1,054,909.	1,054,909.
TOTAL TO FORM 990-PF, PART II, LINE 13		12,248,996.	12,248,996.

FORM 990-PF	OTHER ASSETS	STATEMENT 12	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED U.S. INTEREST	141,307.	110,221.	110,221.
PROGRAM LOAN RECEIVABLE	12,323,420.	12,047,177.	12,047,177.
ACCRUED PROGRAM LOAN INTEREST	20,727.	19,721.	19,721.
TO FORM 990-PF, PART II, LINE 15	12,485,454.	12,177,119.	12,177,119.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 13	
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
ACCRUED EXCISE AND INCOME TAXES	285,139.	79,840.	
TOTAL TO FORM 990-PF, PART II, LINE 22	285,139.	79,840.	

FORM 990-PF

SCHEDULE OF CONTROLLED ENTITIES  
PART VII-A, LINE 11

STATEMENT 14

NAME OF CONTROLLED ENTITY

EMPLOYER ID NO

ALPHAWOOD EXHIBITIONS LLC, A 100% OWNED AND CONSIDERED A  
DISREGARDED ENTITY

81-2185770

ADDRESS

EXCESS BUSINESS HOLDING [ ] YES [X] NO

2401 N HALSTED ST, STE 200  
CHICAGO, IL 60614

FORM 990-PF                      PART VIII - LIST OF OFFICERS, DIRECTORS                      STATEMENT 15  
    TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
FRED EYCHANER 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	PRESIDENT/TREASURER/DIRECTOR 1.00	0.	0.	0.
DON HILLIKER 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	SECRETARY/DIRECTOR 1.00	0.	0.	0.
BARBARA RICHARDSON 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	DIRECTOR 1.00	0.	0.	0.
TOM YODER 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	DIRECTOR 1.00	0.	0.	0.
JOAN BARRY 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	ASSISTANT TREASURER 1.00	0.	0.	0.
JAMES MCDONOUGH 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	EXECUTIVE DIRECTOR 40.00	299,999.	11,000.	7,838.
DANIEL WHITTAKER 2401 N. HALSTED ST, STE 200 CHICAGO, IL 60614	VICE PRESIDENT 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		299,999.	11,000.	7,838.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT  
PART VII-B, LINE 5C

STATEMENT 16

GRANTEE'S NAME

BENTON FOUNDATION

GRANTEE'S ADDRESS

727 CHICAGO AVENUE  
EVANSTON, IL 60202

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>	<u>VERIFICATION DATE</u>
3,750.	02/22/17	3,750.	01/29/19

PURPOSE OF GRANT

SEE ATTACHED

ANY DIVERSION BY GRANTEE

SEE ATTACHED

ALPHAWOOD FOUNDATION  
EIN 36-3805338  
2018 Form 990-PF

Expenditure Responsibility Statement

Grantee: Benton Foundation  
727 Chicago Avenue  
Evanston, IL 60202

Date and Amount of Grant: February 22, 2017  
\$3,750

Purpose of Grant: Support of general operations supporting Georgetown  
University Law Center's Institute of Public Representation

Amount expended by Grantee: As of February 28, 2019, the Grantee had expended \$3,750  
of the grant.

Diversion of Funds: To the knowledge of the grantor, the grantee had not diverted  
any portion of the funds from the purpose of the grant.

Dates of Reports Received: January 29, 2019

Verification of Reports: None

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 17

ACTIVITY ONE

ALPHAWOOD EXHIBITIONS LLC: THE FOUNDATION FORMED A LIMITED LIABILITY COMPANY NAMED ALPHAWOOD EXHIBITIONS LLC ON MARCH 22, 2016. ALPHAWOOD EXHIBITIONS LLC WAS FORMED TO ORGANIZE AND PRESENT CULTURAL AND ART EXHIBITIONS AND TO ENGAGE IN ANY OTHER LAWFUL BUSINESS OR ACTIVITY THAT IS NECESSARY OR CONVENIENT TO THE BUSINESS AND PURPOSE OF THE FOUNDATION. ALPHAWOOD EXHIBITIONS LLC IS CONSIDERED A DISREGARDED ENTITY.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

2,594,264.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 18

DESCRIPTION

THE FOUNDATION HAS AGREED TO MAKE A SERIES OF LOW-INTEREST LOANS TO UTP, LLC. THESE LOANS ARE MADE TO FUND UTP, LLC'S CONSTRUCTION COSTS THAT EXCEED THE THEN-CURRENT FUNDRAISING FOR THE RESTORATION AND PRESERVATION OF THE UNITY TEMPLE AND UNITY HOUSE LOCATED IN OAK PARK, ILLINOIS. THE MATURITY DATE OF THE LOAN IS DECEMBER 31ST, 2019.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

123,757.

STATEMENT 19

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE STATEMENT 19.1



### **PROPOSAL SUBMISSION GUIDELINES – GENERAL**

*Alphawood Foundation is a Chicago-based, grant-making private foundation working for an equitable, just, and humane society. Each year we award grants to organizations, primarily in the areas of advocacy, architecture and preservation, archaeology, the arts and arts education, promotion and protection of the rights of LGBT persons and people living with HIV/AIDS, and other human and civil rights.*

#### **Eligibility**

To be eligible to receive a grant from Alphawood Foundation, an organization must be a public charity exempt from taxation under Section 501(c)(3) of the Internal Revenue Code. In addition, Alphawood has a strong preference for organizations whose principal operations are in the Chicago metropolitan region.

#### **Proposal Submission**

**Grant Request.** In your cover letter, please specify the amount of the grant you request.

**Narrative.** Please provide the following narrative regarding your organization and its mission and programming. We have indicated the questions to be answered in each of the sections of the narrative. You may determine the length of each answer, provided the entire narrative does not exceed 3 pages in length (using standard borders and 11 point typeface or larger). We expect some answers may be one sentence long. Others will by necessity be longer. If a question is inapplicable to your organization or you decline to answer, please say so. It is helpful if you employ the suggested organization and headings for your narrative.

#### 1. Mission and Programming

- A. How do you describe your mission? How do you define equity and inclusion in your work?
- B. Describe your programming or activities. How do these reflect your mission and goals? Do they target a particular population or geography?
- C. Who or what is your principal competition and what distinguishes you from it/them? Who are the intended beneficiaries or audience of your organization?
- D. Describe your role or activities in any coalitions.

#### 2. Operations and Leadership

- A. Describe your internal staff structure and leadership. How many employees do you have? Where are they located?
- B. Highlight any important staff changes in the past year or that you foresee in the coming year.
- C. Describe the role of your governing board chair and board members in your organization. What commitments (financial or otherwise) do board members make?

#### 3. Finance

- A. Please comment on your financial statements. For example, explain any significant increase or decrease in budgeted expenses from year to year. Comment on and explain any substantial operating surplus or deficit. Discuss the most important issue or trend highlighted in your most recent financials.
- B. Discuss the mix of sources of your overall revenue (i.e. earned, contributed, public, private, etc.). Are you satisfied with this mix? What are your goals and strategies with respect to this mix, if any?
- C. Describe your development/fundraising efforts in the past year. Highlight any particular challenges and successes.

#### 4. General

- A. Discuss the justification for the amount of your grant request. If your organization is already a grantee and you are requesting an increase in funding over the prior period, please provide justification for the increase.
- B. In the coming year, what is your biggest opportunity or challenge?



5. Attachments. Please attach the following documents:

- A. Most recent audited financial statements;
- B. Most recent Form 990;
- C. Operating budget for the current fiscal year;
- D. A year-to-date balance sheet;
- E. If your current fiscal year ends within 6 months of the date of your grant application, a forecast of year end operating financials;
- F. An operating statement or P&L from the last fiscal year.
- G. A list of your organization's three highest salaries and the corresponding titles;
- H. A list of your current funders and the amounts received from each;
- I. Your 501(c)(3) exemption determination letter from the Internal Revenue Service;
- J. A complete list of the members of your Board of Directors, including affiliations. Keep to 1 page if possible;
- K. Contact Information Form; you will find this PDF form accompanying these guidelines

Information from Current Grantees. If your organization received a grant from us in the last funding cycle, please provide a 1-2 page assessment of your organization and its activities in the past year. Your report should address any major challenge(s) you faced, and your response(s). Please note the accomplishment or event that occurred in the past year about which you are most proud.

Financial Information Form

We require you complete a simple summary of your financial information on a form we provide as part of your application package. The form is an Excel spreadsheet you will find in a separate file accompanying these guidelines. The purpose of this form is to help us better evaluate your financial health through the calculation of certain financial ratios. We tried to keep this process simple by asking you to enter data from your most recent audit. If you do not have an audit, use unaudited financial statements from your most recently completed fiscal year. The form should take about 15 minutes to complete.

When you open the file, click on the first tab labeled "INSTRUCTIONS", where you will find information on the form and how to save it. If you wish, this page can be printed in "landscape" format on one page for your reference. Then, proceed to the "Financial Grid" tab to fill in your data.

Please remember to save the file and include it in your proposal package.

**Deadline**

We must receive your proposals by email. **All proposals must be emailed as a ZIP file<sup>1</sup> to: [mterrell@alphawood.org](mailto:mterrell@alphawood.org).** Please note that we cannot accept proposals that are hand-delivered or sent by regular or overnight mail.

All File names should be formatted as follows: NAME OF ORGANIZATION – File name. For Example the board list from Alphawood would look like this: ALPHAWOOD – Board of Directors.pdf. If your organization name is long please use an abbreviation or initials.

**Supplemental Information**

We do not encourage the submission of supplemental documents, annual reports, brochures, press releases, newsletters or the like. If you wish to direct our attention to any such material, please provide the applicable web address in your cover letter.

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<sup>1</sup> A ZIP file contains one or more files that have been compressed into the ZIP format to reduce file size. To create a zip file, select all the files or folders you wish to compress by pressing the "Ctrl" key and clicking on each one in turn. Then, right-click the selections and navigate to the "Send to" option. Click "Compressed (zipped) folder" option and your ZIP file will be created.